

EANS-Adhoc: Kapsch TrafficCom announces its intention to issue a corporate bond

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Vienna, 13 October 2010. Kapsch TrafficCom AG (ISIN AT000KAPSCH9), listed on the Vienna Stock Exchange in the prime market segment, announces its intention to issue corporate bonds with a volume of Euro 65 million up to Euro 75 million and a term of seven years. The bonds shall be offered to both private and institutional investors. Erste Group Bank AG and Raiffeisen Bank International AG have been mandated as Joint-Lead Managers.

Kapsch TrafficCom is an international supplier of superior intelligent transportation systems (ITS). Its principle business is the development and supply of electronic toll collection (ETC) systems, in particular for the multi-lane free-flow (MLFF) of the traffic, and the technical and commercial operation of such systems. Kapsch TrafficCom also supplies traffic management systems, with a focus on road safety and traffic control, and electronic access systems and parking management. With approximately 240 references in 39 countries on all 5 continents, and with more than 18 million on-board units (OBUs) delivered and nearly 13,000 lanes equipped, Kapsch TrafficCom has positioned itself among the leading suppliers of ETC systems worldwide. Kapsch TrafficCom is headquartered in Vienna, Austria, and has subsidiaries and representative offices in 25 countries.

Disclaimer

This ad-hoc release constitutes neither an offer to sell nor a solicitation to buy any securities. The bonds are exclusively offered by means and on the basis of the prospectus approved by the Commission de Surveillance du Secteur Financier, which is passported to Austria. Such prospectus is available on the official website of the Luxembourg Stock Exchange at <http://bourse.lu> and will be made available free of charge at registered office of Kapsch TrafficCom AG at Am Europlatz 2, 1120 Vienna, Austria, during regular office hours. In relation to the offering of the bonds only the information in the prospectus is authoritative.

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