

EANS-Adhoc: Kapsch TrafficCom AG / Capital increase of up to 800,000 new shares to finance further growth and placement of up to 300,000 existing shares by majority shareholder to increase free float

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- Kapsch TrafficCom launches capital increase of up to 800,000 new shares to pursue further growth opportunities.
- Majority shareholder KAPSCH-Group Beteiligungs GmbH sells up to 300,000 shares.
- Transaction will significantly increase Kapsch TrafficCom's free float from 31.6% to up to 38.1%.

Vienna, 26 July 2011 - With the approval of the supervisory board, the management board of Kapsch TrafficCom AG (ISIN AT000KAPSCH9), listed in the Prime Market segment of the Vienna Stock Exchange, this evening resolved on a capital increase from authorized capital through the issuance of up to 800,000 new ordinary no-par value bearer shares against cash contributions. Accordingly, the share capital of Kapsch TrafficCom AG will be increased from EUR 12,200,000 by up to EUR 800,000 to up to EUR 13,000,000. The new shares will be issued from Kapsch TrafficCom AG's authorized capital without subscription rights for existing shareholders as approved by the shareholders' meeting on 15 May 2007. Upon issuance, the new shares will represent approximately 6.6% of the then existing share capital and will carry full dividend rights from and including the fiscal year 2010/2011 (from 1 April, 2010).

The transaction also includes a secondary component of up to 300,000 shares from the holdings of the majority shareholder KAPSCH-Group Beteiligungs GmbH aiming to further increase free float and liquidity of the Kapsch TrafficCom stock post transaction.

The shares will be placed to domestic and international institutional investors through an accelerated book-building process to be launched immediately. The offering is expected to price on Wednesday, 27 July 2011. The shares will not be offered to the public.

Application has been made to admit the up to 800,000 new shares to trading on the Official Market (Prime Market segment) of the Vienna Stock Exchange. The first trading day in the new shares on the Vienna Stock Exchange is expected to be 1 August 2011.

Kapsch TrafficCom intends to use the net proceeds from the placement of the new shares to finance future toll collection projects and to enable Kapsch TrafficCom to play an active role in the expected convergence of intelligent transportation systems and the expected consolidation of the electronic toll collection industry.

end of ad-hoc-announcement

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Kapsch TrafficCom is an international supplier of superior Intelligent Transportation Systems (ITS). Its principle business is the development and supply of electronic toll collection systems, in particular for the multi-lane free-flow of traffic, and the technical and commercial operation of such systems. Kapsch TrafficCom also supplies traffic management systems, urban traffic solutions and selected ITS and telematic applications. With 260 references in 41 countries in all 5 continents, and with almost 44 million on-board units delivered and more than 18,000 lanes equipped, Kapsch TrafficCom has positioned itself among the internationally recognized suppliers of electronic toll collection systems. Kapsch TrafficCom is headquartered in Vienna, Austria, and has subsidiaries and representative offices in 25 countries.

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