

## **EANS-Adhoc: Kapsch TrafficCom AG / Placement of 800,000 new shares successfully completed**

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- Capital Increase of 800,000 new shares fully placed with institutional investors
- Placement price of EUR 61.25 per share. Gross proceeds of EUR 49 million to Kapsch TrafficCom
- Transaction increases Kapsch TrafficCom's free float to 34.6%

Vienna, 27 July 2011 - Kapsch TrafficCom AG (ISIN AT000KAPSCH9), listed in the Prime Market segment of the Vienna Stock Exchange, successfully completed the placement of 800,000 new shares from authorized capital. The placement price has been determined at EUR 61.25 per share, resulting in gross proceeds of EUR 49 million to Kapsch TrafficCom AG. The new shares carry full dividend rights from and including the fiscal year 2010/2011 (from April 1, 2010). The first trading day for the new shares on the Vienna Stock Exchange is expected to be 1 August 2011. There has been no placement of shares by majority shareholder KAPSCH-Group Beteiligungs GmbH in light of current market conditions.

end of ad-hoc-announcement

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Kapsch TrafficCom is an international supplier of superior Intelligent Transportation Systems (ITS). Its principle business is the development and supply of electronic toll collection systems, in particular for the multi-lane free-flow of traffic, and the technical and commercial operation of such systems. Kapsch TrafficCom also supplies traffic management systems, urban traffic solutions and selected ITS and telematic applications. With 260 references in 41 countries in all 5 continents, and with almost 44 million on-board units delivered and more than 18,000 lanes equipped, Kapsch TrafficCom has positioned itself among the internationally recognized suppliers of electronic toll collection systems. Kapsch TrafficCom is headquartered in Vienna, Austria, and has subsidiaries and representative offices in 25 countries.

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