

EANS-Adhoc: Kapsch TrafficCom AG / Kapsch TrafficCom Acquires Traffic Management Software and Systems Integration Company Transdyn

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Mergers - Acquisitions - Takeovers

Kapsch TrafficCom AG (ISIN AT000KAPSCH9), listed on the Vienna Stock Exchange in the prime market segment, has acquired through its subsidiary Kapsch TrafficCom IVHS Inc., with immediate effect, all of the shares of Transdyn, Inc., a Delaware corporation, from Powell Industries, Inc. for a purchase price of sixteen million U.S. Dollars (approximately twelve million Euro), on a cash free, debt free basis, subject to working capital adjustment after the closing.

Transdyn, Inc. is one of the leading Intelligent Transportation Systems (ITS) companies in the U.S. market, well-known as designer and builder of mission critical - among others - traffic management applications that are used by highway, toll, turnpike, tunnel and bridge authorities. Transdyn is a well-known systems integrator of control, communication, information management and security/surveillance systems. For 35 years, it has delivered a wide-range of systems for government agencies and private industry in the transportation, environmental, security, energy, and industrial markets throughout the United States and abroad. Its services include planning, design, systems integration, project management, software development, installation, commissioning, training, maintenance, and long-term support. As an engineering and contracting organization, Transdyn combines specialty contracting, project management, and a variety of technical services to deliver high-performance, high-availability systems tailored to their clients' requirements.

Major transportation departments and authorities use Transdyn systems to manage the safety and throughput of their vital roadways, tunnels, bridges, and transit rail lines. The company's traffic management systems are installed in over 30 transportation facilities all across the U.S., including the LBJ Express project in North Texas in which Kapsch and Transdyn worked jointly. The LBJ Express project opened the first stretch of the highway for traffic on December 12, 2013. The major references outside the United States comprise New Zealand, Australia and Israel.

Transdyn, Inc. is headquartered in Duluth, Georgia, and has branch offices in California, New Jersey and Virginia. With approximately 150 employees, Transdyn generated in its most recently completed fiscal year ended September 30, 2013, a revenue of USD 33.9 million (approximately EUR 25 million) at a clear positive free cash flow and at an EBITDA margin accretive to the EBITDA margin of the Kapsch TrafficCom Group generated in its last fiscal year ended March 31, 2013.

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