

EANS-Adhoc: Kapsch TrafficCom AG publishes invitation to tender notes due 2017 for repurchase for cash

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Capital measures

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- Repurchase price 105.75%
- Offer period starts on April 29, 2015 and is expected to end on May 19, 2015

Kapsch TrafficCom AG (the "Company") (ISIN AT000KAPSCH9), listed on the Vienna Stock Exchange in the prime market segment, publishes an invitation to tender notes due 2017 (ISIN AT0000A0KQ52) for repurchase for cash at a repurchase price of 105.75%). As of today, the Company intends to accept offers for notes tendered up to a maximum nominal amount of EUR 40 million. The acceptance of offers to tender is at the discretion of the Company.

The offer document including the invitation to tender notes for repurchase will be published on the website of Kapsch TrafficCom AG (http://www.kapsch.net/ktc/investor_relations) tomorrow Wednesday April 29, 2015. The offer period will start on April 29, 2015 (inclusive) and is expected to end on May 19, 2015, 15:00 hours (Vienna time). A shortening, extension or termination of the offer is reserved.

By means of the invitation to tender notes for repurchase, the Company intends to optimize its capital structure and to reduce its ongoing interest expense. The Company intends to cancel notes repurchased.

In the context of the invitation to tender notes for repurchase, Erste Group Bank AG will act as tender agent and dealer manager.

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Sector: Technology

ISIN: AT000KAPSCH9 (shares), AT0000A0KQ52 (notes)

Indexes: Prime Market (shares)

Stock markets: official market, Vienna (shares); second regulated market, Vienna (notes)

Language: English

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Further inquiry note:

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