

EANS-Voting Rights: Lenzing AG / Publication of an Announcement after art. 93 BörseG with the objective of Europe-web publication

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Release according to article 93 BörseG with the aim of a Europe-wide distribution

Person/company obliged to make the notification:

Name: B&C Iota GmbH & Co KG
Place: Wien
State: Österreich

On May 26, 2011, Lenzing Aktiengesellschaft was informed by B & C IOTA GmbH & Co KG pursuant to Section 91 of the Stock Exchange Act (BörseG) as follows:
According to the Merger Agreement dated March 14, 2011, B & C Kappa GmbH, as the transferring company, has ceased to exist and the shares in Lenzing Aktiengesellschaft held by B & C Kappa GmbH until registration of the merger in the amount of 7,691,775 shares representing the same number of voting rights and a 29.9% interest in the share capital of Lenzing Aktiengesellschaft were used to compensate B & C IOTA GmbH & Co KG, the sole shareholder of B & C Kappa GmbH. The merger was duly registered with the Commercial Register of the Vienna Commercial Court (Handelsgericht Wien) on May 26, 2011.
Due to the above-mentioned merger, B & C IOTA GmbH & Co KG directly holds 7,691,775 shares of Lenzing Aktiengesellschaft representing the same number of voting rights and a 29.9% interest in the share capital of Lenzing Aktiengesellschaft.

Upon the registration of the above-mentioned merger with the Commercial Register, B & C Kappa GmbH ceased to exist and consequently does no longer hold any shares in Lenzing Aktiengesellschaft.

The above-mentioned merger has not led to any changes with regard to the shares and voting rights in Lenzing Aktiengesellschaft held by B & C Privatstiftung, since B & C Privatstiftung directly or indirectly holds 100 % of the shares in B & C IOTA GmbH & Co KG being the sole shareholder of B & C Kappa GmbH up to the registration of the merger with the Commercial Register.

Lenzing, May 27, 2011

Further inquiry note:

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