

## **EANS-Voting Rights: Lenzing AG / Publication of an Announcement after art. 93 BörseG with the objective of Europe-web publication**

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Release according to article 93 BörseG with the aim of a Europe-wide distribution

Person/company obliged to make the notification:

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Name: B & C Industrieholding GmbH  
Place: Vienna  
State: Austria

Pursuant to Section 91 of the Stock Exchange Act, B&C Iota GmbH & Co KG, B&C Lenzing Holding GmbH, B&C Industrieholding GmbH and B&C Privatstiftung informed Lenzing Aktiengesellschaft as follows:

In the course of a public offering of up to 6.859.838 no-par value share of Lenzing Aktiengesellschaft and the admission of 825.000 no-par value shares of Lenzing Aktiengesellschaft to official trading at the Vienna Stock Exchange, 6.176.379 shares of Lenzing Aktiengesellschaft were sold. 5.351.379 of the sold shares were existing shares, originally held by B&C Iota GmbH & Co KG, 825.000 of the sold shares are new shares of Lenzing Aktiengesellschaft. At the same time, another 548.621 existing shares of Lenzing Aktiengesellschaft were sold in connection with an over-allotment. The sold shares were assigned to the respective buyers on June 21, 2011.

Due to the before mentioned transaction, B&C Iota GmbH & Co KG directly holds 1.791.775 shares of Lenzing Aktiengesellschaft representing the same number of voting rights and an approximately 6,7% interest in the share capital of Lenzing Aktiengesellschaft. Due to the before mentioned transaction, B&C Iota GmbH & Co KGs number of voting rights of Lenzing Aktiengesellschaft therefore fell below 10%.

B&C Lenzing Holding GmbH continuous to hold directly 13.102.768 shares of Lenzing Aktiengesellschaft representing the same number of voting rights. After execution of the above mentioned transaction this number of shares represents an approximately 49,4% interest in the share capital of Lenzing Aktiengesellschaft. Thus, B&C Lenzing Holding GmbHs number of voting rights of Lenzing Aktiengesellschaft fell below 50%.

B&C Industrieholding GmbH continuous to hold directly 2.497.796 shares in Lenzing Aktiengesellschaft representing the same number of voting rights. After execution of the above mentioned transaction this number of shares represents an approximately 9,4% interest in the share capital of Lenzing Aktiengesellschaft. Furthermore, B&C Industrieholding GmbH through its 100% subsidiary B&C Lenzing Holding GmbH indirectly continuous to hold 13.102.768 shares of Lenzing Aktiengesellschaft representing the same number of voting rights. After execution of the above mentioned transaction this number of shares represents an approximately 49,4% interest in the share capital of Lenzing Aktiengesellschaft. In sum, B&C Industrieholding GmbH therefore continuous to hold 15.600.564 shares of Lenzing Aktiengesellschaft representing the same number of voting rights and an approximately 58,8% interest in the share capital of Lenzing Aktiengesellschaft.

After execution of the before mentioned transaction, B&C Privatstiftung indirectly through its direct or indirect subsidiaries, B&C Iota GmbH & Co KG, B&C Industrieholding GmbH and B&C Lenzing Holding GmbH holds 17.392.339 shares of Lenzing Aktiengesellschaft representing the same number of voting rights and an approximately 65,5% interest in the share capital of Lenzing Aktiengesellschaft. Thus, due to the before mentioned transaction, B&C Privatstiftungs number of voting rights of Lenzing Aktiengesellschaft fell below 75%.

Lenzing, June 22, 2011

Further inquiry note:

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