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EANS-Voting Rights: Lenzing AG / Publication of an Announcement according to art. 93 BörseG with the objective of Europe-web publication

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Release according to article 93 BörseG with the aim of a Europe-wide distribution

Person/company obliged to make the notification:

Name: B & C Privatstiftung
Place: Wien
State: Österreich

Currently, via its (direct and indirect) subsidiaries B & C Industrieholding GmbH, B & C Lenzing Holding GmbH and B & C Iota GmbH & Co KG, a total of 16,610,960 voting rights (equivalent to approx. 62.56% of the share capital and voting rights) in Lenzing Aktiengesellschaft are attributable to B & C Privatstiftung pursuant to sec 92 (4) Stock Exchange Act.

In the course of several demergers within the group, the 13,432,205 voting rights in Lenzing Aktiengesellschaft directly held by B & C Lenzing Holding GmbH shall be transferred first to B & C Industrieholding GmbH, to be further transferred to B & C Holding Österreich GmbH together with the 2,497,796 voting rights in Lenzing Aktiengesellschaft already held directly by B & C Industrieholding GmbH. From the 15,930,001 voting rights in Lenzing Aktiengesellschaft acquired by B & C Holding Österreich GmbH as a result of these demergers, B & C Holding Österreich GmbH will transfer 13,275,002 voting rights in Lenzing Aktiengesellschaft further on to B & C Helios GmbH, another 100% subsidiary of B & C Privatstiftung, again by way of a demerger. The voting rights concerned by these demergers are hereby disclosed pursuant to sec 91a Stock Exchange Act.

In this context, B & C Privatstiftung notes that further restructuring will take place within its group. The shareholdings in Lenzing Aktiengesellschaft will not change due to this internal restructuring and after all restructuring steps have been completed B & C Group will still hold 16,610,960 voting rights (equivalent to approx.. 62.56% of the share capital and voting rights) in Lenzing Aktiengesellschaft.

Further inquiry note:

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