Content-Type: text/html; charset=utf-8

Lenzing

Innovative by nature

EQS Voting Rights Announcement: Lenzing AG
Lenzing AG: Release according to Article 135, Section 2 BörseG with the objective of Europe-wide distribution
17.07.2024 / 08:32 CET/CEST
Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.
The issuer is solely responsible for the content of this announcement.

Overview

1. Issuer: Lenzing Aktiengesellschaft
2. Reason for the notification:
    a. Acquisition/disposal of financial or other instruments
3. Person subject to notification obligation:
    a. Name: B&C Privatstiftung
    b. City: Vienna
    c. Country: Austria
4. Name of shareholder(s): B&C Holding GmbH, B&C Ares Holding GmbH
5. Date on which the threshold was crossed or reached: 16.07.2024
6. Total positions

	% of voting rights attached to **shares** (7.A)	% of voting rights through **financial/other instruments** (7.B.1 + 7.B.2)	**Total** of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	52,25 %	0,00 %	52,25 %	38 618 180
Position of previous notification (if applicable)	52,25 %			

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares

ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000644505		20 177 020		52,25 %
SUBTOTAL A	20 177 020		52,25 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
		SUBTOTAL B.1		

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
			SUBTOTAL B.2		

8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	**Name**	Directly controlled by No.	**Shares** held directly (%)	**Financial/other instruments** held directly (%)	**Total** of both (%)
1	B&C Privatstiftung				
2	B&C Holding Österreich GmbH	1			
3	B&C KB Holding GmbH	2	50,00 %		50,00 %
4	B&C Epsilon Zweite Holding GmbH	1		25,00 %	25,00 %
5	B&C Delta Zweite Holding GmbH	2		25,00 %	25,00 %
6	B&C Ares Holding GmbH	2	2,25 %		2,25 %

9. In case of proxy voting
    a. Date of general meeting: -
    b. Voting rights after general meeting: is equivalent to voting rights

10. Other comments:

Through its indirect subsidiaries B&C KB Holding GmbH and B&C Ares Holding GmbH, B&C Privatstiftung holds a total of 20,177,020 voting rights (corresponding to approximately 52.25% of the share capital and voting rights) in Lenzing Aktiengesellschaft.

In the course of an intra-group demerger for absorption, 9,654,545 voting rights (corresponding to 25% of the share capital and voting rights) in Lenzing Aktiengesellschaft are to be spun off from B&C KB Holding GmbH to B&C Delta Zweite Holding GmbH. With the implementation of this demerger, the chain of controlled undertakings will change with regard to these 9,654,545 voting rights (corresponding to 25% of the share capital and voting rights) in Lenzing Aktiengesellschaft. The voting rights affected by this demerger are hereby announced as a financial instrument pursuant to section 131 BörseG 2018.

In addition, it is pointed out that the same voting rights are also reported as a financial instrument held by B&C Epsilon Zweite Holding GmbH, which is to acquire the shareholding in B&C Delta Zweite Holding GmbH (and thus indirectly these 9,654,545 voting rights in Lenzing Aktiengesellschaft) in the course of a further demerger (see notification of shareholding dated June 28, 2024).

Receipt of participation notification on 16.07.2024

17.07.2024 CET/CEST

Language: English
Company: Lenzing AG
4860 Lenzing
Austria
Internet: www.lenzing.com

End of News EQS News Service