



EQS Voting Rights Announcement: Lenzing AG

Lenzing AG: Release according to Article 135, Section 2 BörseG with the objective of Europe-wide distribution

02.08.2024 / 15:07 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

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Overview

1. Issuer: Lenzing Aktiengesellschaft
2. Reason for the notification:
 - a. Acquisition or disposal of voting rights
3. Person subject to notification obligation:
 - a. Name: B&C Privatstiftung
 - b. City: Vienna
 - c. Country: Austria
4. Name of shareholder(s): B&C KB Holding GmbH, B&C Delta Zweite Holding GmbH, B&C Ares Holding GmbH
5. Date on which the threshold was crossed or reached: 02.08.2024
6. Total positions

| | % of voting rights attached to shares (7.A) | % of voting rights through financial/other instruments (7.B.1 + 7.B.2) | Total of both in % (7.A + 7.B) | <u>Total number of voting rights of issuer</u> |
|--|---|---|---------------------------------------|--|
| Resulting situation on the date on which threshold was crossed / reached | 52,25 % | 0,00 % | 52,25 % | 38 618 180 |
| Position of previous notification (if applicable) | 52,25 % | | | |

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares

| ISIN Code | Number of voting rights | | % of voting rights | |
|-------------------|---------------------------------|-----------------------------------|---------------------------------|-----------------------------------|
| | Direct (Sec 130 BörseG 2018) | Indirect (Sec 133 BörseG 2018) | Direct (Sec 130 BörseG 2018) | Indirect (Sec 133 BörseG 2018) |
| AT0000644505 | | 20 177 020 | | 52,25 % |
| SUBTOTAL A | 20 177 020 | | 52,25 % | |

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

| Type of instrument | Expiration Date | Exercise Period | Number of voting rights that may be acquired if the instrument is exercised | % of voting rights |
|--------------------|-----------------|-----------------|---|--------------------|
|--------------------|-----------------|-----------------|---|--------------------|

**SUBTOTAL
B.1**

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

| Type of instrument | Expiration Date | Exercise Period | Physical / Cash Settlement | Number of voting rights | % of voting rights |
|--------------------|-----------------|-----------------|----------------------------|-------------------------|--------------------|
|--------------------|-----------------|-----------------|----------------------------|-------------------------|--------------------|

**SUBTOTAL
B.2**

8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

| No. | Name | <u>Directly</u> controlled by No. | <u>Shares</u> held <u>directly</u> (%) | <u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%) | <u>Total</u> of both (%) |
|-----|---------------------------------------|---|---|--|-----------------------------|
| 1 | B&C Privatstiftung | | | | |
| 2 | B&C Holding Österreich GmbH | 1 | | | |
| 3 | B&C KB Holding GmbH | 2 | 25,00 % | | 25,00 % |
| 4 | B&C Epsilon Zweite Holding GmbH | 1 | | 25,00 % | 25,00 % |
| 5 | B&C Delta Zweite Holding GmbH | 4 | 25,00 % | | 25,00 % |
| 6 | B&C Ares Holding GmbH | 2 | 2,25 % | | 2,25 % |

9. In case of proxy voting

- a. Date of general meeting: -
- b. Voting rights after general meeting: is equivalent to voting rights

10. Other comments:

In the course of an intra-group merger, the entire assets of B&C Delta Zweite Holding GmbH are to be transferred to B&C Epsilon Zweite Holding GmbH.

With the implementation of this merger, the chain of controlled companies will change with regard to the 9,654,545 voting rights (corresponding to 25% of the share capital and voting rights) in Lenzing Aktiengesellschaft currently held by B&C Delta Zweite Holding GmbH. B&C Delta Zweite Holding GmbH will be deleted upon effectiveness of the merger and will no longer hold any voting rights in Lenzing Aktiengesellschaft. The voting rights affected by this merger are hereby disclosed as a financial instrument pursuant to section 131 BörseG 2018.

Through its indirect subsidiaries B&C KB Holding GmbH, B&C Delta Zweite Holding GmbH and B&C Ares Holding GmbH, a total of 20,177,020 voting rights (corresponding to approximately 52.25% of the share capital and voting rights) in Lenzing Aktiengesellschaft are attributable to B&C Privatstiftung.

Receipt of participation notification on 02.08.2024

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Company: Lenzing AG
4860 Lenzing
Austria
Internet: www.lenzing.com

End of News

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