



EQS Voting Rights Announcement: Lenzing AG

Lenzing AG: Release according to Article 135, Section 2 BörseG with the objective of Europe-wide distribution

23.08.2024 / 10:49 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

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Overview

1. Issuer: Lenzing Aktiengesellschaft
2. Reason for the notification:
 - a. Acquisition or disposal of voting rights
3. Person subject to notification obligation:
 - a. Name: B&C Privatstiftung
 - b. City: Vienna
 - c. Country: Austria
4. Name of shareholder(s): B&C KB Holding GmbH, B&C Alpha Zweite Holding GmbH & Co KG, B&C Ares Holding GmbH
5. Date on which the threshold was crossed or reached: 23.08.2024
6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	52,25 %	0,00 %	52,25 %	38 618 180
Position of previous notification (if applicable)	52,25 %			

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares

ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000644505		20 177 020		52,25 %
SUBTOTAL A	20 177 020		52,25 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares</u> held <u>directly</u> (%)	<u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%)	<u>Total</u> of both (%)
1	B&C Privatstiftung				
2	B&C Holding Österreich GmbH	1			
3	B&C KB Holding GmbH	2	25,00 %		25,00 %
4	B&C Alpha Zweite Holding GmbH & Co KG	1	25,00 %		25,00 %
5	B&C Ares Holding GmbH	2	2,25 %		2,25 %
6	Lenzing Aktiengesellschaft	3,4			
7	B&C Gamma Zweite Holding GmbH	6			

9. In case of proxy voting
a. Date of general meeting: -
b. Voting rights after general meeting: is equivalent to voting rights

10. Other comments:

In the course of an intra-group merger, the entire assets of B&C Epsilon Zweite Holding GmbH were transferred to B&C Gamma Zweite Holding GmbH, a wholly owned subsidiary of Lenzing Aktiengesellschaft, whereby the 9. 654,545 voting rights (corresponding to 25% of the share capital and voting rights) in Lenzing Aktiengesellschaft previously held by B&C Epsilon Zweite Holding GmbH were distributed to the sole shareholder of B&C Epsilon Zweite Holding GmbH, B&C Alpha Zweite Holding GmbH & Co KG, as a result of the merger. As a result, the chain of controlled companies has changed with regard to these 9,654,545 voting rights (corresponding to 25% of the share capital and voting rights) in Lenzing Aktiengesellschaft; these are now held by B&C Alpha Zweite Holding GmbH & Co KG. B&C Epsilon Zweite Holding GmbH was deleted when the merger became effective and no longer holds any voting rights in Lenzing Aktiengesellschaft.

Through its indirect subsidiaries B&C KB Holding GmbH, B&C Alpha Zweite Holding GmbH & Co KG and B&C Ares Holding GmbH, a total of 20,177,020 voting rights (corresponding to approximately 52.25% of the share capital and voting rights) in Lenzing Aktiengesellschaft are attributable to B&C Privatstiftung.

Receipt of participation notification on 23.08.2024

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