

Andrews Sykes Group plc

Registered Number 175912

Unaudited Interim accounts

**Prepared in accordance with Section 272 Companies Act 1985
For the purpose of establishing the Company's distributable reserves
At 16 September 2005**



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Andrews Sykes Group plc

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Company profit and loss account

For the period from 1 January 2005 to 16 September 2005

	<i>Note</i>	<i>Period from 1 January 2005 to 16 September 2005 £'000</i>
Administrative expenses		(528)
Other operating income		2
Operating loss		<u>(526)</u>
Income from shares in Group undertakings		1,250
Other interest receivable and similar income		618
Interest payable and similar charges		(974)
Profit on ordinary activities before taxation		<u>368</u>
Tax on profit on ordinary activities		224
Profit on ordinary activities after taxation being profit transferred to reserves	1	<u>592</u>

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Company balance sheet
As at 16 September 2005

	<i>Note</i>	<u>As at 16 September 2005</u>	
		£'000	£'000
Fixed assets			
Investments			44,123
Current assets			
Debtors		13,839	
Cash at bank and in hand		<u>0</u>	
		13,839	
Creditors: Amounts falling due within one year		(9,744)	
Net current assets			<u>4,095</u>
Total assets less current liabilities			<u>48,218</u>
Creditors: Amounts falling due after more than one year			(9,000)
Provisions for liabilities and charges			(335)
Net assets			<u><u>38,883</u></u>
Capital and reserves			
Called up share capital	1		580
Share premium account	1		0
Other reserves	1		2,211
Profit and loss account	1		36,098
ESOP reserve	1		(6)
Equity shareholders funds			<u><u>38,883</u></u>

These unaudited interim accounts, which have been prepared for the purpose of establishing the level of the company's distributable reserves as at 16 September 2005, have been properly prepared within the meaning of Section 272 Companies Act 1985 except only for matters that are not material for determining by reference to the accounts, whether any distribution would contravene the relevant requirements of the Companies Act 1985.

The accounts were approved on 20 September 2005 and signed on behalf of the Board by:

A. A. Bourne

AA Bourne
Director

Andrews Sykes Group plc

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For the purpose of establishing the Company's distributable reserves at 16 September 2005**

*Note to the accounts
As at 16 September 2005*

1. Share capital and reserves

	Share Capital	Share Premium Account	Other reserves	Profit and loss account	ESOP reserve	Total
	£'000	£'000	£'000	£'000	£'000	£'000
At the beginning of the period as previously reported	11,598	10,678	9,520	6,504	(19)	38,281
Liability for 2004 final dividend not declared at 31/12/04				8,119		8,119
At the beginning of the period as restated	11,598	10,678	9,520	14,623	(19)	46,400
Profit for the period				592		592
Dividends paid in the period				(8,119)		(8,119)
Sale of own shares by ESOP				(3)	13	10
Cancellation of share capital	(11,018)			11,018		0
Transfer of reserves following capital reduction		(10,678)	(7,309)	17,987		0
At the end of the period	580	0	2,211	36,098	(6)	38,883

The opening balances have been restated due to the adoption of FRS 21 - Events after the Balance Sheet date with effect from 1 January 2005.