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**EANS-Voting Rights: Marinomed Biotech AG / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act**

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Wien, 4.2.2019

Overview

1. Issuer: Marinomed Biotech AG

2. Reason for the notification: Other

3. Person subject to notification obligation

Name: Republik Österreich

City: Österreich

Country: Österreich

4. Name of shareholder(s): aws Mittelstandsfonds Beteiligungs GmbH & Co KG

5. Date on which the threshold was crossed or reached: 1.2.2019

6. Total positions

|                                                                          | % of voting rights attached to shares (7.A) | % of voting rights through financial/other instruments (7.B.1+_7.B.2) | Total of both in % (7.A + 7.B) | Total number of voting rights of issuer |
|--------------------------------------------------------------------------|---------------------------------------------|-----------------------------------------------------------------------|--------------------------------|-----------------------------------------|
| Resulting situation on the date on which threshold was crossed / reached | 8,47 %                                      | 0,00 %                                                                | 8,47 %                         | 1 260 000                               |
| Position of previous notification (if applicable)                        |                                             |                                                                       |                                |                                         |

Details

7. Notified details of the resulting situation:

| A: Voting rights attached to shares |                         |                       |                       |                       |
|-------------------------------------|-------------------------|-----------------------|-----------------------|-----------------------|
| ISIN Code                           | Number of voting rights |                       | % of voting rights    |                       |
|                                     | Direct                  | Indirect              | Direct                | Indirect              |
|                                     | (Sec 130 BörseG 2018)   | (Sec 133 BörseG 2018) | (Sec 130 BörseG 2018) | (Sec 133 BörseG 2018) |
| ATMARINOMED6                        |                         | 106 666               |                       | 8,47 %                |
| _SUBTOTAL_A                         | 106 666                 |                       | 8,47 %                |                       |

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

| Type of instrument | Expiration Date | Exercise Period | Number of voting rights that may be acquired if the instrument is exercised | % of voting rights |
|--------------------|-----------------|-----------------|-----------------------------------------------------------------------------|--------------------|
|                    |                 |                 |                                                                             |                    |
|                    |                 | _SUBTOTAL_B.1   |                                                                             |                    |

| B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018 |                 |                 |                            |                         |                    |
|-----------------------------------------------------------------------------------|-----------------|-----------------|----------------------------|-------------------------|--------------------|
| Type of instrument                                                                | Expiration Date | Exercise Period | Physical / Cash Settlement | Number of voting rights | % of voting rights |
|                                                                                   |                 |                 | SUBTOTAL B.2               |                         |                    |

8. Information in relation to the person subject to the notification obligation: Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

| No. | Name                                            | Directly controlled by No. | Shares held directly (%) | Financial/ other instruments held directly (%) | Total of both (%) |
|-----|-------------------------------------------------|----------------------------|--------------------------|------------------------------------------------|-------------------|
| 1   | Republik Österreich                             |                            |                          |                                                |                   |
| 2   | Austria Wirtschaftsservice GmbH                 | 1                          |                          |                                                |                   |
| 3   | aws Fondsmanagement GmbH                        | 2                          |                          |                                                |                   |
| 4   | aws Mittelstandsfonds Beteiligungs GmbH & Co_KG | 3                          | 8,47 %                   |                                                | 8,47 %            |

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

Die Meldung erfolgt aufgrund der erstmaligen Zulassung gem § 130 Abs 7 BörseG 2018.

Korrektur der zuvor gesendeten Meldung, da laut Emittent Kapitalerhöhung eingetragen vor Zustellung des Zulassungsbescheids und somit Anzahl Stimmrechte nach Kapitalerhöhung zu melden sind.

Wien am 4.2.2019

end of announcement

euro adhoc

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