

Aptamer Group Limited

(Formerly Bluebird 123 Limited)

Annual Report and Unaudited Abbreviated Accounts

for the Period from 29 May 2014 to 31 May 2015

Winburn Glass Norfolk
Chartered Accountants
Convention House
St. Mary's Street
Leeds
LS9 7DP

Aptamer Group Limited

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The following reproduces the text of the accountants' report in respect of the company's annual financial statements, from which the abbreviated accounts (set out on pages 2 to 4) have been prepared.

**Chartered Accountants' Report to the Board of Directors on the Preparation of the Unaudited
Statutory Accounts of
Aptamer Group Limited
for the Period Ended 31 May 2015**

In order to assist you to fulfil your duties under the Companies Act 2006, we have prepared for your approval the accounts of Aptamer Group Limited for the period ended 31 May 2015 set out on pages from the company's accounting records and from information and explanations you have given us.

As a practising member firm of the Institute of Chartered Accountants in England and Wales (ICAEW), we are subject to its ethical and other professional requirements which are detailed at icaew.com/membershandbook.

This report is made solely to the Board of Directors of Aptamer Group Limited, as a body, in accordance with the terms of our engagement letter. Our work has been undertaken solely to prepare for your approval the accounts of Aptamer Group Limited and state those matters that we have agreed to state to them, as a body, in this report in accordance with AAF 2/10 as detailed at icaew.com/compilation. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than Aptamer Group Limited and its Board of Directors as a body for our work or for this report.

It is your duty to ensure that Aptamer Group Limited has kept adequate accounting records and to prepare statutory accounts that give a true and fair view of the assets, liabilities, financial position and loss of Aptamer Group Limited. You consider that Aptamer Group Limited is exempt from the statutory audit requirement for the period.

We have not been instructed to carry out an audit or a review of the accounts of Aptamer Group Limited. For this reason, we have not verified the accuracy or completeness of the accounting records or information and explanations you have given to us and we do not, therefore, express any opinion on the statutory accounts.

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Winburn Glass Norfolk
Chartered Accountants
Convention House
St. Mary's Street
Leeds
LS9 7DP
16 December 2015

Aptamer Group Limited
(Registration number: 09061413)
Abbreviated Balance Sheet at 31 May 2015

	Note	31 May 2015 £
Fixed assets		
Tangible fixed assets		8,087
Investments		<u>129,193</u>
		<u>137,280</u>
Current assets		
Debtors		146,640
Cash at bank and in hand		<u>248,489</u>
		395,129
Creditors: Amounts falling due within one year		<u>(403,336)</u>
Net current liabilities		<u>(8,207)</u>
Net assets		<u><u>129,073</u></u>
Capital and reserves		
Called up share capital	<u>3</u>	15,293
Share premium account		113,900
Profit and loss account		<u>(120)</u>
Shareholders' funds		<u><u>129,073</u></u>

For the year ending 31 May 2015 the company was entitled to exemption under section 477 of the Companies Act 2006 relating to small companies.

The members have not required the company to obtain an audit in accordance with section 476 of the Companies Act 2006.

The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.

These accounts have been prepared in accordance with the provisions applicable to companies subject to the small companies regime .

Approved by the Board on 16 December 2015 and signed on its behalf by:

.....
Dr Arron Craig Tolley
Director

The notes on pages 3 to 4 form an integral part of these financial statements.

Aptamer Group Limited
Notes to the Abbreviated Accounts for the Period from 29 May 2014 to 31 May 2015
..... *continued*

1 Accounting policies

Basis of preparation

The full financial statements, from which these abbreviated accounts have been extracted, have been prepared under the historical cost convention and in accordance with the Financial Reporting Standard for Smaller Entities (Effective April 2008).

Depreciation

Depreciation is provided on tangible fixed assets so as to write off the cost or valuation, less any estimated residual value, over their expected useful economic life as follows:

Asset class	Depreciation method and rate
Laboratory equipment	16% straight line

Fixed asset investments

Fixed asset investments are stated at historical cost less provision for any diminution in value.

Financial instruments

Financial instruments are classified and accounted for, according to the substance of the contractual arrangement, as financial assets, financial liabilities or equity instruments. An equity instrument is any contract that evidences a residual interest in the assets of the company after deducting all of its liabilities. Where shares are issued, any component that creates a financial liability of the company is presented as a liability in the balance sheet. The corresponding dividends relating to the liability component are charged as interest expense in the profit and loss account.

2 Fixed assets

	Tangible assets	Investments	Total
	£	£	£
Cost			
Additions	8,201	129,193	137,394
At 31 May 2015	<u>8,201</u>	<u>129,193</u>	<u>137,394</u>
Depreciation			
Charge for the period	114	-	114
At 31 May 2015	<u>114</u>	<u>-</u>	<u>114</u>
Net book value			
At 31 May 2015	<u><u>8,087</u></u>	<u><u>129,193</u></u>	<u><u>137,280</u></u>

Details of undertakings

Details of the investments in which the company holds 20% or more of the nominal value of any class of share capital are as follows:

Aptamer Group Limited
Notes to the Abbreviated Accounts for the Period from 29 May 2014 to 31 May 2015

..... *continued*

Undertaking	Country of incorporation	Holding	Proportion of voting rights and shares held	Principal activity
Subsidiary undertakings				
Aptamer Solutions Limited	England Wales	and Ordinary	90.3%	Research and development on biotechnology

The financial period end of Aptamer Solutions Limited is 31 March 2015. The loss for the financial period of Aptamer Solutions Limited was £171,933 and the aggregate amount of capital and reserves at the end of the period was £62,758.

3 Share capital

Allotted, called up and fully paid shares

	31 May 2015	
	No.	£
Ordinary Shares of £0.10 each	152,932	15,293
	<hr/> <hr/>	<hr/> <hr/>

New shares allotted

During the period 152,932 Ordinary Shares of 10p each having an aggregate nominal value of £15,293 were allotted for an aggregate consideration of £129,193.

This document was delivered using electronic communications and authenticated in accordance with the registrar's rules relating to electronic form, authentication and manner of delivery under section 1072 of the Companies Act 2006.