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Arcam announces outcome of rights issue

The result of Arcam Aktiebolag's (publ) ("Arcam" or the "Company") rights issue, for which the subscription period ended on November 9, 2017, indicates that 4,034,116 ordinary shares, corresponding to 98.2 percent of the offered ordinary shares, were subscribed for by exercise of subscription rights. Additionally, applications for subscription without subscription rights of 1,541,367 ordinary shares, corresponding to approximately 37.5 percent of the offered ordinary shares, have been received. Accordingly, the rights issue is fully subscribed. Through the rights issue, Arcam will receive proceeds amounting to approximately MSEK 986 before issue costs.

Those who were registered by Euroclear Sweden AB as shareholders in Arcam on the record date October 19, 2017, had preferential right to subscribe for new ordinary shares in the rights issue. For each share held in Arcam one (1) subscription right was received. Five (5) subscription rights entitled to subscription of one (1) new ordinary share at a subscription price of SEK 240. In addition, subscribers who subscribed for ordinary shares with subscription rights, were offered to subscribe for ordinary shares without subscription rights.

Those who have subscribed for ordinary shares without subscription rights will be allotted shares according to the principles outlined in the prospectus. Notification regarding allocation of ordinary shares to subscribers who have been allotted shares without subscription rights are expected to be distributed on November 17, 2017. Subscribed and allocated ordinary shares shall be paid in cash at the latest on the settlement day, November 21, 2017, in accordance with the instructions on the settlement note. Nominee registered shareholders will receive notification regarding allocation of ordinary shares in accordance with the respective nominee's procedures. Only those who are allotted ordinary shares will be notified.

Through the rights issue Arcam's share capital will increase by approximately SEK 4,109,286 to approximately SEK 24,855,873 and the total number of shares will increase by 4,109,286 ordinary shares to 24,855,871 shares, where 24,655,871 comprise of ordinary shares and 200,000 comprise of preference shares of series C, when the rights issue is registered by the Swedish Companies Registration Office.

The new ordinary shares subscribed with subscription rights are expected to start trading on Nasdaq Stockholm on November 21, 2017. New ordinary shares subscribed for without exercise of subscription rights are expected to start trading on Nasdaq Stockholm on November 24, 2017.

Advisers in connection with the rights issue

Söderlind & Co AB is financial advisor to Arcam and Baker McKenzie is legal advisor relating to the Rights Issue.

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