

No. ADD 4/2021

20 July 2021

Subject: Report of the Utilization of Capital Increase from Initial Public Offering (IPO)

To: President

The Stock Exchange of Thailand

As AddTech Hub Public Company Limited (the "Company") issued new shares for capital increase by Initial Public Offering ("IPO") on 12 - 14 May 2021, for 40 million shares at the price of Baht 11 per share, the Company received proceeds from IPO in the total net amount of Baht 426.48 million after deducting underwriting commission and expenses in connection with the offering.

The Company would like to report the utilization of capital increase from IPO as of 30 June 2021:

(Unit: Million Baht)

| Objective of spending       | IPO Proceeds | Amount spent during<br>20 May 2021 to 30 June 2021 | Outstanding balance<br>as of 30 June 2021 |
|-----------------------------|--------------|----------------------------------------------------|-------------------------------------------|
| Operational working capital | 426.48       | 14.42                                              | 412.06                                    |

Please be informed accordingly.

Sincerely yours,

- Chawan Boonprakobsak -

( Mr. Chawan Boonprakobsak )

Director and Chief Executive Officer