

**Attachment 1**

**Confirmation Letter on Source of Funds Available for the Tender Offer**



18 June 2021

Subject: The Sources of Funds for the Voluntary Tender Offer for All Securities of  
Advanced Info Service Public Company Limited

To: Bualuang Securities Public Company Limited

Reference is made to the intention of Gulf Energy Development Public Company Limited (“**GULF**”) to make a voluntary tender offer for all securities of Advanced Info Service Public Company Limited (“**ADVANC**”). GULF hereby certifies and confirms that GULF’s cash and cash equivalents is sufficient for conducting this voluntary tender offer based on the probability that ADVANC’s shareholders may tender their shares, with cash and cash equivalents in the consolidated financial statements as of 31 March 2021 at Baht 11,920.06 million.

Please be informed accordingly.

Yours sincerely,

**Gulf Energy Development Public Company Limited**

(Mrs. Porntipa Chinvetkitvanit)

Authorized Person

(Mr. Boonchai Thirati)

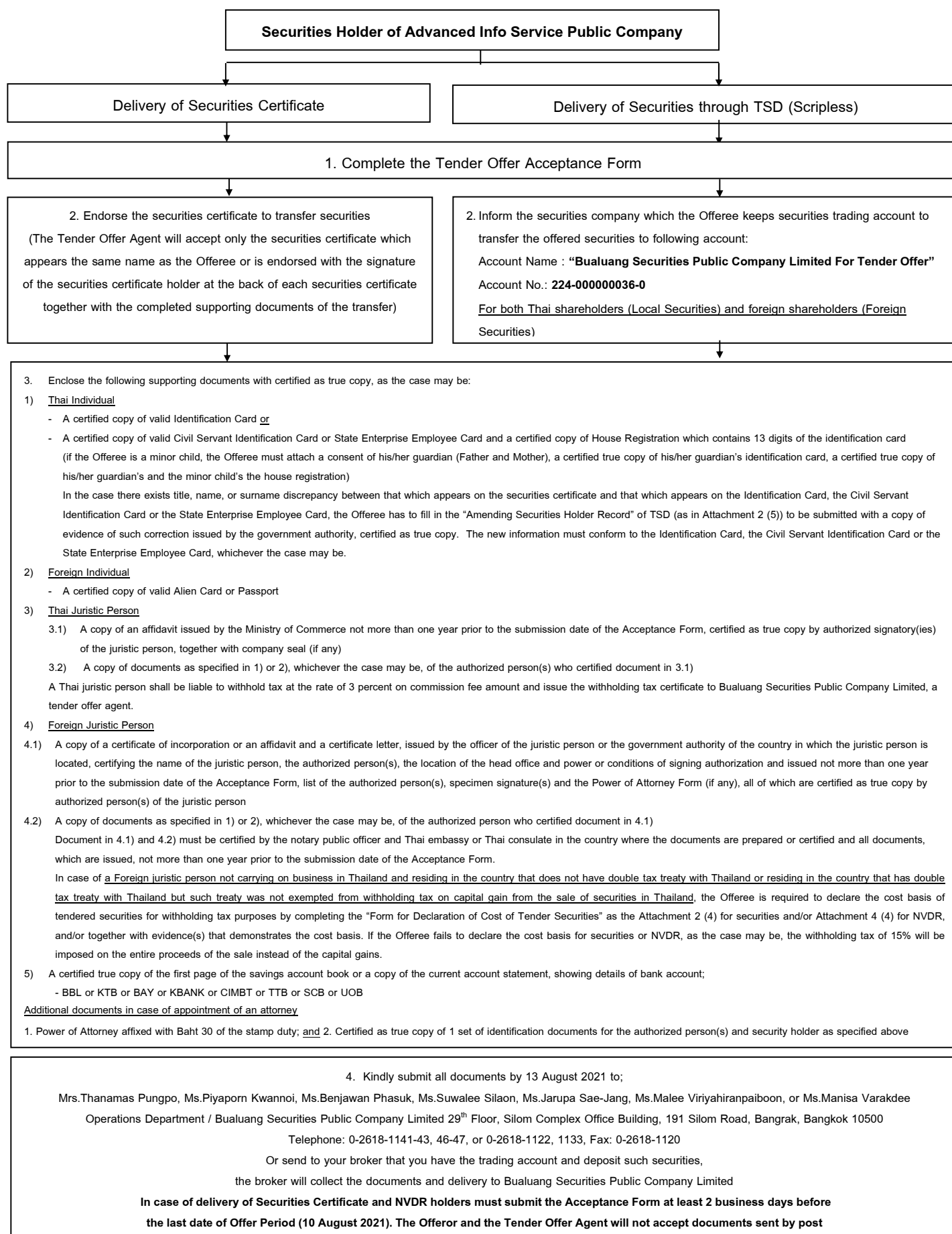
Authorized Person



**Attachment 2**

**Tender Offer Acceptance Procedure and Forms**

## Tender Offer Acceptance Procedure





**POWER OF ATTORNEY**  
**For Tender Offer Acceptance**

Stamp Duty  
Baht 30

Made at .....

Date .....

I/We.....Age..... Nationality .....

ID Card/Alien Card/Passport ID No. ....Reside at (address that can be reached by mail)

.....Postcode.....Country .....

as the holder of ordinary share of Advanced Info Service Public Company Limited in the amount of .....

.....shares hereby authorize .....

Age..... Nationality ..... ID Card/Alien Card/Passport ID No. ....

Reside at (address that can be reached by mail) .....

.....Postcode.....Country .....

to act as my/our attorney to sell, transfer, and deliver such securities/NVDR of Advanced Info Service Public Company Limited through Bualuang Securities Public Company Limited ("Tender Offer Agent") and to be authorized to do and execute all such other matters in connection with the aforesaid mentioned on my/our behalf until its completion.

Any act taken by my/our attorney shall be deemed to be taken by myself/ourselves in every respect.

Sign ..... Grantor

(.....)

Sign ..... Attorney

(.....)

Sign ..... Witness

(.....)

Sign ..... Witness

(.....)

Note: Please attach herewith a certified true copy of ID Card/Alien Card/Passport of the Grantor or a Certificate of Incorporation, a copy of ID Card/Alien Card/Passport of the authorized person(s) in the case of a Juristic Person and a certified true copy of ID Card/Alien Card/Passport of the authorized person(s).

**Form for Declaration of Cost of Tendered Securities**

(Only for Foreign Juristic Person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand or residing in a country that has double tax treaty with Thailand, but such treaty does not exempt the Foreign Juristic Person from withholding tax on the capital gains realized from the sale of securities in Thailand)

Date .....

To: Bualuang Securities Public Company Limited ("Tender Offer Agent")

I/We (Mr./Mrs./Miss/Company) .....

Nationality ..... Tax Identification No. (if any) .....

would like to declare the acquisition cost of my/our Advanced Info Service Public Company Limited's ordinary shares to be tendered and offered for sale as follows:

| Transfer Date | Shares Certificate No. /<br>Transfer Slip No. | No. of Shares/NVDR | Cost per Share<br>(Baht) |
|---------------|-----------------------------------------------|--------------------|--------------------------|
|               |                                               |                    |                          |
|               |                                               |                    |                          |
|               |                                               |                    |                          |
|               |                                               |                    |                          |
| <b>Total</b>  |                                               |                    |                          |

I/We hereby attach ..... ,

totaling ..... , as the evidence(s) of the cost of the securities for the purpose of withholding tax calculation.

I/We hereby certify that the above statements are true and correct in all respects.

Signature.....the Offeree

(.....)

**Remark :** In the event that the Offeree which is a foreign juristic person does not declare the cost or fail to submit proper evidence along with the Form of Declaration of Cost of Tendered Securities, the Tender Offer Agent will determine the withholding tax of 15% based on the entire proceeds of sales of the securities.

TSD-301

## Amending securities holder records



Date.....

I/We..... national I.D. card/passport/company Registration no.....  
 hereby request the Thailand Securities Depository Co., Ltd. ("TSD") amend the following information pertaining to myself.

| Type of information                                                                                                                                                                   | Previous information                                                                                                                                                                                                                                                                           | Amended information |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|
| <input type="checkbox"/> Honorific (Mr./Mrs./Miss)                                                                                                                                    | ➤                                                                                                                                                                                                                                                                                              | ➤                   |
| <input type="checkbox"/> First name - last name                                                                                                                                       | ➤                                                                                                                                                                                                                                                                                              | ➤                   |
| <input type="checkbox"/> For general contacts                                                                                                                                         | ➤                                                                                                                                                                                                                                                                                              | ➤                   |
| <input type="checkbox"/> Address for sending proxy form and the meeting invitation to shareholders (Principal address)<br>In case of holding shares as at the date of XM book closing | <input type="checkbox"/> Use the amended address as above<br><input type="checkbox"/> Specify the address* .....<br><br>*To be effective for selecting Principal address, your specified address must be the same as the address which you previously registered with TSD or Broker/Custodian. |                     |
| <input type="checkbox"/> Postal code                                                                                                                                                  | ➤                                                                                                                                                                                                                                                                                              | ➤                   |
| <input type="checkbox"/> Home / Office telephone No.                                                                                                                                  | ➤                                                                                                                                                                                                                                                                                              | ➤                   |
| <input type="checkbox"/> Mobile phone / Fax No.                                                                                                                                       | ➤                                                                                                                                                                                                                                                                                              | ➤                   |
| <input type="checkbox"/> email address<br>This email address is used for getting the result of amendment from TSD                                                                     | ➤                                                                                                                                                                                                                                                                                              | ➤                   |
| <input type="checkbox"/> Other.....                                                                                                                                                   | ➤                                                                                                                                                                                                                                                                                              | ➤                   |

- To be effective in time for the book closing date, TSD must receive all documentation at least five working days prior to such date. If the securities holder has deposited the securities in question with his/her broker/custodian, the securities holder should contact that broker/custodian.
  - The given above mailing address must be able to receive documents and must not be a post office number.
- I/ We hereby certify that the aforementioned statements are complete and true. Should TSD incur any direct or indirect damage, obligation or expense due to complying with my request as given above, I/we shall be fully responsible and shall unconditionally compensate TSD in full.

Please turn page over for list of required documents

Signature.....Securities holder

(.....) Tel. ....

(If a proxy has been assigned, please sign as both the securities holder and the grantor.)

|                                                                                                     |                       |               |
|-----------------------------------------------------------------------------------------------------|-----------------------|---------------|
| I/We here by authorize .....as my/our representative, with full authority to file this application. |                       | Revenue stamp |
| Signature.....Grantor                                                                               | Signature.....Grantee |               |
| (.....)                                                                                             | (.....) Tel. ....     |               |

For official use only

Date.....Transaction No. ....Checker.....

I have already checked all original identification documents

Signature.....Officer

Documents to be submitted for amending securities holder records



1. Application for amending securities holder records signed by securities holder.
2. If requesting a change name/ surname, please attach the original share certificate and a copy of the certificate showing a change of name or surname or marriage or divorce certificate as the case may be.
3. Identification documents, according to the type of person. In case of other individuals, please contact SET Contact Center at +662 009 9999

| Type of person                            | Documents to support request to change name/ surname                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Documents for other types of requests                                                                   |
|-------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|
| Individual person<br>-Thai Nationality    | <p>-The original and a copy of the person's Thai national I.D. card, certified true with an original signature</p> <p>* <u>If the original of the person's Thai national I.D. card cannot be shown, or the documents are being submitted by registered mail,</u></p> <p>please attach a copy of the person's Thai national I.D. card, certified true with an original signature and the original of the document issued by the sub-district or district office to use instead of the original Thai national I.D. card , certified within the past 90 days, as the case may be.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | - A copy of the person's Thai national I.D. card, certified true with an original signature.            |
| Individual person<br>-Other Nationalities | <p>-The original and a copy of the signatory's alien identity card or passport, certified true with an original signature.</p> <p>* <u>If the original passport cannot be shown or the documents are being submitted by registered mail,</u></p> <p>- The copy of the passport has to been certified by a notary public, and both the copy and notary public stamp certified by the Thai embassy or consulate within the past 12 months before being submitted to TSD.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | - A copy of the signatory's alien identity card or passport, certified true with an original signature. |
| Juristic person<br>- Thai Nationality     | <p>1. A copy of the juristic person certificate issued by the Ministry of Commerce within the past 12 months, with the original signatures of directors authorized to represent the company or their representatives, following the company's conditions.</p> <p>2. A copy of the national I.D. card /alien identity card / passport of directors who are authorized to represent the company, certified true with original signatures.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                         |
| Juristic person<br>- Other Nationalities  | <p>1. A copy of the company's registration certificate issued by the regulating government agency.</p> <p>2. A copy of the juristic person's affidavit of incorporation showing directors authorized to bind the company and conditions relating thereto, showing the company's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the government agency having jurisdiction over the juristic person.</p> <p>3. A copy of the passport or other official identity document of each authorized director signing this document, certified true with original signature.</p> <p><u>All documents for "Other Nationalities" above, must have been :</u></p> <p>1. Certified true by a notary public or agency of the government having jurisdiction where the document was executed.</p> <p>2. Certified true by the Thai embassy or consulate in the country having jurisdiction over the affidavit of incorporation and notary public whose stamp has been affixed.</p> <p>3. Certified within the past 12 months before being submitted to TSD.</p> <p>4. Translated into English if necessary.</p> |                                                                                                         |



TSD-403

## Securities transfer to/from issuer account with participant



## For official use only

Date ..... Transaction No. .... Checker. ....

I/We ..... would like to transfer securities of mutual fund or company .....  
for a total of ..... shares/units amount in letters ..... shares/ units. The securities are  
being transferred:

|                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> 1. From issuer account to broker/custodian account<br><br>• Broker or custodian name.....<br>• Customer account name .....<br>• Customer account no. ....<br><br>Signature ..... Securities holder<br>(.....)<br>Phone no..... | <input type="checkbox"/> 2. From broker/custodian account to issuer account<br><br><u>Information on securities holder:</u><br>• Nationality.....occupation.....<br>• Mailing address.....<br>postal code..... Home phone..... Mobile phone.....<br>• Office phone.....Fax no..... e-mail address.....<br><br><u>Individual Person</u><br>1. Place of Birth (Country)..... 2. Second Nationality.....<br>3. Permanent Address..... Zip Code.....<br><br><u>Juristic Person</u><br>1. FATCA Status ..... 2. GIIN Number (if) .....<br>• For unit trusts, should withholding tax be deducted?<br><input type="checkbox"/> Yes, withholding tax is deducted <input type="checkbox"/> No, withholding tax is not deducted<br>In addition, I/We acknowledge that TSD may appear in this document disclosure to the organization having<br>agreement with TSD and/or Government agencies that have the legal power to request such information.<br><br>Signature ..... Securities holder<br>(.....) |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

## From broker or custodian to TSD

I/We ..... participant no..... have verified all documents and evidence submitted for the issuer's securities transfer and  
certify that the aforementioned statements are complete and true. Should TSD incur any direct or indirect damage, obligation or expense due to complying with my request as given above, I/we shall be fully responsible and  
shall unconditionally compensate TSD in full.

Signature..... Authorized person  
(.....)

Please turn page over for list of required documents ↩

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด Thailand Securities Depository Co., Ltd.

93 ถนนราชดำเนินนอก แขวงปทุมวัน เขตปทุมวัน กรุงเทพฯ 10400 โทร: +662 009 9000 โทรสาร: +662 009 9991 Contact Center: +662 009 9999  
93 Ratchadaphisek Road, Dindaeng, Bangkok 10400 Tel: +662 009 9000 Fax: +662 009 9991 Contact Center: +662 009 9999

**Documents to be submitted for securities transfer to / from the issuer account**

1. Application for securities transfer to / from the issuer account signed by securities holder
2. Identification documents of securities holder, according to the type of person. In case of other individuals, please contact SET Contact Center at +662 009 9999

| Type of person                            | Submitted documents for securities transfer to / from the issuer account                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|-------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Individual Person<br>-Thai Nationality    | - A copy of the person's Thai national I.D. Card, certified true with an original signature.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| Individual Person<br>-Other Nationalities | - A copy of the signatory's alien identity card or passport, certified true with an original signature.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Juristic Person<br>- Thai Nationality     | <ol style="list-style-type: none"> <li>1. A copy of the juristic person certificate issued by the Ministry of Commerce within the past 12 months, with the original signatures of directors authorized to represent the company or their representatives, following the company's conditions.</li> <li>2. A copy of the national I.D. card /alien identity card /passport of directors who are authorized to represent the company, certified true with original signatures.</li> </ol>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Juristic Person<br>-Other Nationalities   | <ol style="list-style-type: none"> <li>1. A copy of the company's registration certificate issued by the regulating government agency.</li> <li>2. A copy of the juristic person's affidavit of incorporation showing directors authorized to bind the company and conditions relating thereto, showing the company's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the government agency having jurisdiction over the juristic person.</li> <li>3. A copy of the passport or other official identity document of each authorized director signing this document, certified true with an original signature.</li> </ol> <p><u>All documents for "Other Nationalities" above, must have been :</u></p> <ol style="list-style-type: none"> <li>1. Certified true by notary public or agency of the government having jurisdiction where the document was executed.</li> <li>2. Certified true by the Thai Embassy or Consulate of Thailand in the country having jurisdiction over the affidavit of incorporation and notary public whose stamp has been affixed.</li> <li>3. Certified within the past 12 months before being submitted to TSD.</li> <li>4. Translated into English if necessary.</li> </ol> |



แบบคำขออนถอนหลักทรัพย์ จากบัญชีสมาชิกผู้ฝากหลักทรัพย์  
Application for Withdrawing from the participant account



1. ชื่อหลักทรัพย์..... ชื่อย่อหลักทรัพย์.....  
Securities Name Securities symbol
2. ชื่อผู้ถือหลักทรัพย์ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด บัญชี.....  
Name of securities holder TSD Account
- ☐ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก  
☐ THAILAND SECURITIES DEPOSITORY COMPANY LIMITED FOR DEPOSITOR
3. ชื่อเจ้าของหลักทรัพย์.....  
Name of owner of securities (ตัวบรรจง) (print)
- เลขบัตรประจำตัวประชาชน/เลขทะเบียนบริษัท..... สัญชาติ..... อาชีพ.....  
(Identification Number /Company Registration No Nationality Occupation)
- ที่อยู่สำหรับการจัดส่งเอกสาร..... รหัสไปรษณีย์.....  
Address Postal Code
- โทรศัพท์บ้าน..... โทรศัพท์ที่ทำงาน..... โทรศัพท์เคลื่อนที่..... โทรสาร..... อีเมล.....  
Home Phone Office Phone Mobile Phone Fax E-mail Address
4. จำนวนหลักทรัพย์ที่ขอให้ออกใบหลักทรัพย์..... หุ้น / หน่วย ตัวอักษร..... หุ้น / หน่วย  
Number of securities to be issued new securities certificates shares/unit Amount of Share in letters shares/unit
5. กรณีหลักทรัพย์ประเภทหน่วยลงทุน โปรดระบุเงื่อนไขการหักภาษี ณ ที่จ่าย ☐ หักภาษี ณ ที่จ่าย ☐ ไม่หักภาษี ณ ที่จ่าย  
In case of unit trusts, please indicate the condition of withholding tax: ☐ Withholding tax ☐ Non-withholding tax

สำหรับเจ้าหน้าที่ (For official use only)

วันที่ (Date) .....

เลขที่รายการ (Transaction No.) .....

ผู้ตรวจรับ (Checker) .....

ลงชื่อ.....เจ้าของหลักทรัพย์

Signature (.....) Securities owner

ข้าพเจ้า บริษัท..... สมาชิกผู้ฝากเลขที่..... ขอรับรองว่าข้อมูลที่กล่าวข้างต้นเป็นความจริง อนึ่งในกรณีที่บริษัท ศูนย์รับฝากหลักทรัพย์ จำกัด ออกใบหลักทรัพย์ให้แก่เจ้าของหลักทรัพย์ตามที่ระบุไว้ในคำร้องนี้ หากจะพึงมีหรือก่อให้เกิดความเสียหายใด ขึ้นแก่บริษัท ศูนย์รับฝากหลักทรัพย์ จำกัด ไม่ว่าด้วยประการใด ๆ ข้าพเจ้าขอรับผิดชอบและชดเชยให้แก่บริษัท ศูนย์รับฝากหลักทรัพย์ จำกัด จนครบถ้วน I/We Securities depositor, hereby certifies that the aforementioned statement is true. In case the TSD issues the certificate (s) to the owner of securities as specified in this application and should there be any damages resulting from such issuance of certificate(s), I/We shall be held responsible and prepared to compensate the TSD for all the damages

ลงชื่อ (Signature).....ผู้มีอำนาจลงนาม (Authority)

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด Thailand Securities Depository Co., Ltd.

93 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพมหานคร 10400 โทร: +662 009 9000 โทรสาร: +662 009 9991 Contact Center: +662 009 9999  
93 Ratchadaphisek Road, Dindaeng, Bangkok 10400 Tel: +662 009 9000 Fax: +662 009 9991 Contact Center: +662 009 9999

เอกสารประกอบการถอนหลักทรัพย์ จากบัญชีสมาชิกผู้ฝากหลักทรัพย์  
Document Submitted for Withdrawing from the participant account



เอกสารแสดงตนของผู้ถือหลักทรัพย์ (Identification documents of shareholder)

กรณีผู้ถือหลักทรัพย์เป็นบุคคลธรรมดา (For Individual Persons)

สัญชาติไทย (Thai Nationality) :

- สำเนาบัตรประจำตัวประชาชน ที่ได้ลงลายมือชื่อรับรองสำเนาถูกต้องโดยเจ้าของบัตร (A copy of I.D. card certified true with his/her original signature.)

สัญชาติอื่นที่ไม่ใช่สัญชาติไทย (Other Nationalities) :

- สำเนาใบต่างตัว หรือสำเนาหนังสือเดินทาง ลงลายมือชื่อรับรองสำเนาถูกต้องโดยเจ้าของบัตร (A copy of the signatory's alien identity card or a copy of his/her passport, certified true with his/her original signature.)

กรณีผู้ถือหลักทรัพย์เป็นนิติบุคคล (For Juristic Persons)

สัญชาติไทย (Thai Nationality) :

1. สำเนาหนังสือรับรองจากกระทรวงพาณิชย์ ที่ออกให้ไม่เกิน 1 ปี ลงลายมือชื่อรับรองความถูกต้องโดยกรรมการผู้มีอำนาจลงนามแทนนิติบุคคล (A copy of juristic person certificate issued by the Ministry of Commerce not exceeding one year with original signature of authorized directors who represent the company.)
2. สำเนาบัตรประจำตัวประชาชน ของกรรมการผู้มีอำนาจลงนามผูกพันนิติบุคคล ที่ได้ลงลายมือชื่อรับรองความถูกต้องโดยเจ้าของบัตร (A copy I.D. card of authorized directors who represent the company with original signature.)

สัญชาติอื่นที่ไม่ใช่สัญชาติไทย (Other Nationalities) :

1. สำเนาหนังสือรับรองการจดทะเบียนบริษัทที่ออกโดยหน่วยงานราชการของประเทศที่นิติบุคคลนั้นมีภูมิลำเนา (A copy of Company's registration certificate issued by government sector.)
2. สำเนาหนังสือรับรองที่ออกโดยเจ้าหน้าที่ของนิติบุคคลนั้นหรือหน่วยงานราชการของประเทศที่นิติบุคคลนั้นมีภูมิลำเนา ซึ่งรับรองชื่อผู้มีอำนาจลงลายมือชื่อผูกพันนิติบุคคล อำนาจหรือเงื่อนไขในการลงลายมือชื่อผูกพันนิติบุคคลและที่ตั้งสำนักงานแห่งใหญ่ (A copy of juristic person registration certificate and a juristic person authorization certificate issued by an officer of juristic persons or by an authority of the country of origin with original signature, name of an authorized person representing juristic persons, headquarter's location and authority of signatory.)
3. สำเนาบัตรประจำตัวประชาชน หรือใบต่างตัวหรือหนังสือเดินทางของผู้มีอำนาจลงลายมือชื่อผูกพันนิติบุคคลที่ได้ลงลายมือชื่อรับรองความถูกต้องโดยเจ้าของบัตร (A copy of alien identity card or passport of an authority of juristic persons with original signature.)

♦ เอกสารตามข้อ 1-3 ที่เป็นเอกสารซึ่งได้จัดทำหรือรับรองความถูกต้องในต่างประเทศ จะต้องดำเนินการ ดังต่อไปนี้ (Documentation No.1-3)

- ก) ให้เจ้าหน้าที่ Notary Public หรือหน่วยงานอื่นใดที่มีอำนาจในประเทศที่เอกสารดังกล่าวได้จัดทำหรือรับรองความถูกต้องทำการรับรองลายมือชื่อผู้จัดทำหรือผู้ให้คำรับรองความถูกต้องของเอกสารดังกล่าว (With an authorization of notary public officer in the country from which the above documentation was made.)
- ข) ให้เจ้าหน้าที่ของสถานทูตไทยหรือกงสุลไทยในประเทศที่เอกสารดังกล่าวได้จัดทำหรือรับรองความถูกต้องทำการรับรองลายมือชื่อและตราประทับของเจ้าหน้าที่ Notary Public หรือหน่วยงานอื่นใดที่ได้ดำเนินการตาม ก) (With an authorization of Thai Embassy or Consul of Thailand in the country at which signatory certificate and notary public stamp were made.)

♦ การรับรองเอกสารข้างต้นต้องรับรองไม่เกิน 1 ปี จนถึงวันที่ยื่นต่อนายทะเบียน (All documentation above must have been certified within one year)



บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด Thailand Securities Depository Co., Ltd.

93 ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400 โทร : +662 009 9000 โทรสาร : +662 009 9991 Contact Center : +662 009 9999  
93 Ratchadaphisek Road, Din Daeng, Bangkok 10400 Tel: +662 009 9000 Fax: +662 009 9991 Contact Center: +662 009 9999

**Attachment 3**

**Tender Offer Revocation Procedure and Forms**

## Tender Offer Revocation Procedure

### Securities Holder of Advanced Info Service Public Company Limited

- ↓
1. Complete the Tender Offer Revocation Form and attach the Application for Withdrawing/the Receipt for Securities Certificate/Transfer of Scripless Securities and the Acceptance Form

- ↓
2. Enclose the following supporting documents with certified as true copy, as the case may be:

- 1) Thai Individual

- A copy of valid Identification Card or

- A copy of valid Civil Servant Identification Card or State Enterprise Employee Card and a copy of House Registration

(If the Offeree is a minor child, the Offeree must attach a consent of his/her guardian (Father and Mother), a certified true copy of his/her guardian's identification card, a certified true copy of his/her guardian's and the minor child's the house registration)

In the case there exists name, title, or surname discrepancy between that which appears on the securities certificate and that which appears on the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card, the Offeree has to fill in the "Amending Securities Holder Record" of TSD (as in Attachment 2 (5)) to be submitted with a copy of evidence of such correction issued by the government authority, certified as true copy. The new information must conform to the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card, whichever the case may be.

- 2) Foreign Individual

- A copy of valid Alien Card or Passport

- 3) Thai Juristic Person

- 3.1) A copy of the Company Affidavit, issued by the Ministry of Commerce not more than one year prior to the submission date of the Acceptance Form, together with company seal (if any) and certified true copy by authorized person(s)

- 3.2) A copy of documents as specified in 1) or 2), whichever the case may be, of the authorized person(s) who certified document in 3.1)

- 4) Foreign Juristic Person

- 4.1) A copy of a certificate of incorporation or an affidavit and a certificate letter, issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the authorized person(s), the location of the head office and power or conditions of signing authorization and issued not more than 1 year prior to the submission date of the Acceptance Form, list of the authorized person(s), specimen signature(s) and the Power of Attorney Form (if any), all of which are certified as true copy by authorized person(s) of the juristic person

- 4.2) A copy of documents as specified in 1) or 2), whichever the case may be, of the authorized person(s) who certified document in 4.1)

Document in 4.1) and 4.2) must be certified by the notary public officer and Thai embassy or Thai consulate in the country where the documents are prepared or certified and all documents, which are issued, not more than one year prior to the submission date of the Acceptance Form

- 5) Attach Baht 100 for security transfer fee per transaction or Baht 100 for security withdrawal fee per transaction, whichever the case may be

**Additional documents in case of appointment of an attorney**

1. Power of attorney affixed with Baht 30 stamp duty; and

2. Certified as true copy of an additional set of identification documents for the authorized person(s) and security holder as specified above

- ↓
3. Kindly submit all documents by 27 July 2021 to;

Mrs.Thanamas Pungpo, Ms.Piyaporn Kwannoi, Ms.Benjawan Phasuk, Ms.Suwalee Silaon, Ms.Jarupa Sae-Jang, Ms.Malee Viriyahiranpaiboon, or  
Ms.Manisa Varakdee / Operations Department / Bualuang Securities Public Company Limited

29<sup>th</sup> Floor, Silom Complex Office Building, 191 Silom Road, Bangrak, Bangkok 10500

Telephone: 0-2618-1141-43, 46-47, or 0-2618-1122, 1133, Fax: 0-2618-1120

**"The Offeror and the Tender Offer Agent will not accept documents sent by post"**

**Tender Offer Revocation Form of Advanced Info Service Public Company Limited**

To : The Offeror and the Tender Offer Agent ("Bualuang Securities Public Company Limited") Revocation Form No.....  
 I/We (Mr. /Mrs. /Miss /Company) ..... Nationality .....  
 Contact Address..... Sub District.....  
 District..... Province..... Country.....  
 Postal Code..... Contact Telephone..... Facsimile.....

hereby cancel the intention to sell securities or NVDR of Advanced Info Service Public Company Limited according to the cancellation condition as specified in the Tender Offer document in the amount of .....shares of Advanced Info Service Public Company Limited

I/We have submitted the Tender Offer Acceptance Form submitted on (Date).....

Acceptance form no .....

I/We would like to receive such securities/NVDR return in form of:

- ☐ The share certificate or NVDR which I/We will contact to receive the share certificate by myself/ourselves at Operation Department, Bualuang Securities Public Company Limited, 29<sup>th</sup> Floor, Silom Complex Building (within 30 business days on the business day following the submission date of the Tender Offer Revocation Form. The Offerees must attach the application for withdrawing together with an identity documents and have to pay a Baht 100 fee to the Tender Offer Agent)
- ☐ Scripless shares transfer through TSD and deposit such securities for Participant name.....  
 Participant no..... to deposit those securities in securities trading account no.....  
 Securities Trading Account Name .....  
 (on the business day following the submission date of the Tender Offer Revocation Form) I/We hereby pay Baht 100 for securities transferring fee per transaction.
- ☐ Securities transfer through issuer account for account number 600

Bualuang Securities Public Company Limited will transfer such securities into the securities trading account or issuer account for account number 600 on the next business day following the date of which the Offeree or the Attorney submits the Tender Offer Revocation Form and complete supporting documents as specified in the Tender Offer document.

I/We hereby agree and accept all of the above terms and conditions.

Signature.....Tender Offeree

(.....)

Date .....

**Delivery of the Securities Certificate/NVDR**

Bualuang Securities Public Company Limited, as the Tender Offer Agent, has already returned the securities certificate/NVDR as described above to the Offeree who express the intention to cancel the tender offer and the Offeree has already received the securities certificate/NVDR.

Tender Offer Agent..... Recipient / Offeree.....  
 (.....) (.....)

✂

**Receipt of Tender Offer Revocation Form of Advanced Info Service Public Company Limited**

Date..... Revocation Form No.....

Bualuang Securities Public Company Limited has received Tender Offer Revocation Form of Securities of Advanced Info Service Public Company Limited in amount of ..... shares from

(Mr. /Mrs./ Miss /Company) ..... and the Receipt of Tender Offer Acceptance Form No. .... Such securities will be returned to the Offeree on the business day following the submission date of the Tender Offer Revocation Form in form of:

- ☐ Shares certificate or NVDR to be collectible by myself/ourselves at Operation Department, Bualuang Securities Public Company Limited, 29<sup>th</sup> Floor, Silom Complex Building
- ☐ Scripless securities to be transferred through TSD and deposit such securities for Participant name  
 ..... Participant No..... for my/our Securities Trading Account  
 No..... Account Name .....(within the next business day)
- ☐ Securities transfer through issuer account for account number 600

Signature..... Recipient / Offeree

**POWER OF ATTORNEY  
For Tender Offer Revocation**

Stamp Duty  
Baht 30

Made at .....

Date .....

I/We.....Age..... Nationality .....

ID Card/Alien Card/Passport ID No. ....Reside at (address that can be reached by mail)

.....Postcode.....Country .....

as the holder of ordinary shares of Advanced Info Service Public Company Limited in the amount of .....

.....shares hereby authorize .....

Age..... Nationality ..... ID Card/Alien Card/Passport ID No. ....

Reside at (address that can be reached by mail) .....

.....Postcode.....Country .....

to act as my attorney to cancel my/our intention to accept the tender offer of shares of Advanced Info Service Public Company Limited through Bualuang Securities Public Company Limited ("Tender Offer Agent") and to be authorized to do and execute all such other matter in connection with the aforesaid mentioned on my/our behalf until its completion.

Any act taken by my/our attorney shall be deemed to be taken by myself/ourselves in every respect.

Sign ..... Grantor  
(.....)

Sign ..... Attorney  
(.....)

Sign ..... Witness  
(.....)

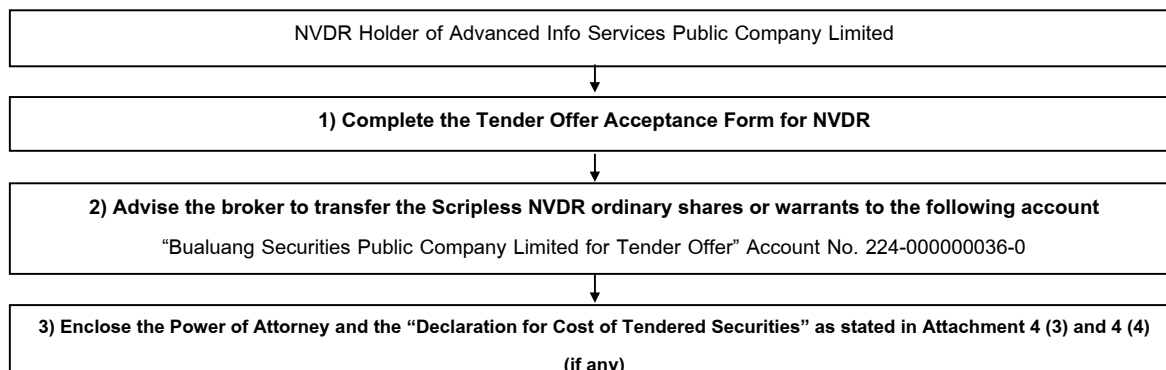
Sign ..... Witness  
(.....)

Note: Please attach herewith a certified true copy of valid ID Card/Alien Card/Passport of the Grantor or a Certificate of Incorporation, a copy of valid ID Card/Alien Card/Passport of the authorized person(s) in the case of a Juristic Person and a copy of valid ID Card/Alien Card/Passport of the authorized person(s).

**Attachment 4**

**Tender Offer Acceptance Procedure and Forms for NVDR**

## Tender Offer Acceptance Procedure for NVDR



### 4) Enclose the following supporting documents with certified as true copy, as the case may be:

#### 4.1) Thai Individual

- A certified copy of valid Identification Card or
- A certified copy of valid Civil Servant ID Card or State Enterprise Employee Card and a certified copy of House Registration which contains 13 digits of the identification card (if the Offeree is a minor child, the Offeree must attach a consent of his/her guardian (Father and Mother), a certified true copy of his/her guardian's identification card, a certified true copy of his/her guardian's and the minor child's the house registration)

In case of name, title, or surname discrepancy between that appears on the securities certificate and that appears on the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card, the Offeree has to fill in the "Request Form for Rectifying Items in the Securities Holder Record" of TSD (as in Attachment 2 (5)) to be submitted with a copy of evidence of such correction issued by the government authority, certified as true copy. The new information must conform to the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card.

#### 4.2) Foreign Individual

A certified copy of valid Alien Certificate or Passport.

#### 4.3) Thai Juristic Person

4.3.1 A copy of an affidavit issued by the Ministry of Commerce not more than one year prior to the submission date of the Acceptance Form, certified as true copy by authorized director(s) of the juristic person, together with company seal (if any)

4.3.2 Documents stated in No. 4.1) or 4.2) of the person(s) who is duly authorized by the company to certify true copy of document in 4.3.1 above

A Thai juristic person shall be liable to withhold tax at the rate of 3 percent on commission fee amount and issue the withholding tax certificate to Bualuang Securities Public Company Limited, a tender offer agent.

#### 4.4) Foreign Juristic Person

4.4.1 A copy of a certificate of incorporation or an affidavit and a certificate letter, issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the authorized director(s), the location of the head office and power or conditions of signing authorization and issued not more than one year prior to the submission date of the Acceptance Form, list of the authorized director(s), specimen signature(s) and the Power of Attorney Form (if any), all of which are certified as true copy by authorized director(s) of the juristic person

4.4.2 Documents stated in No. 4.1) or 4.2) of the person(s) who is duly authorized by the company to certify true copy of document in 4.4.1 above

Document in 4.4.1 and 4.4.2 must be certified by the notary public officer and Thai embassy or Thai consulate in the country where the documents are prepared or certified and all documents, which are issued, must not be longer than 1 year before the last day of the Offer Period

In case of a foreign juristic person not carrying on business in Thailand and residing in the country that does not have double tax treaty with Thailand or residing in the country that has double tax treaty with Thailand but such treaty was not exempted from withholding tax on capital gain from the sale of securities in Thailand, the Offeree is required to declare the cost basis of tendered securities for withholding tax purposes by completing the "Confirmation of Securities Cost Form" as the Attachment 2 (4) for securities and Attachment 4 (4) for NVDR, whichever the case may be, and/or together with evidence(s) that demonstrates the cost basis. If the Offeree failed to declare the cost basis for securities or NVDR, as the case may be, the withholding tax of 15% will be imposed on the entire proceeds of the sale.

#### 4.5) A certified true copy of a passbook or a bank statement, showing details of bank account of the following banks;

BBL, KTB, BAY, KBANK, CIMBT, TTB, SCB and UOB

#### In case of security holder's authorized representative

1. Power of Attorney affixed with 30 Baht of the stamp duty; and
2. Certified true copy of identification documents of the authorized person and security holder as specified above

### 5) Kindly submit all documents by 13 August 2021 to:

Mrs.Thanamas Pungpo, Ms.Piyaporn Kwannoi, Ms.Benjawan Phasuk, Ms.Suwalee Silaon, Ms.Jarupa Sae-Jang, Ms.Malee Viriyahiranpaiboon or Ms.Manesa Varakdee, Operations Department / Bualuang Securities Public Company Limited  
29th Floor, Silom Complex Office Building, 191 Silom Road, Bangrak, Bangkok 10500  
Telephone: 0-2618-1141-43, 0-2618-1146-47 or 0-2618-1122, 33 Facsimile: 0-2618-1120

Or send to the broker that you have the trading account and deposit the security

**"All NVDR holders must submit the Tender Offer Acceptance Form at least 2 business days before the last date of Offer Period (10 August 2021)"**

"The Offeror and the tender offer agent will not accept documents sent by post"

## Tender Offer Acceptance Form for NVDR of Advanced Info Services Public Company Limited

To : The Offeror and the Tender Offer Agent ("Bualuang Securities Public Company Limited") Acceptance Form No. ....  
 I/We (Mr. /Mrs. /Miss /Company) ..... Nationality .....  
 Contact Address..... Sub District.....  
 District.....Province..... Country.....  
 Postal Code.....Contact Telephone.....Facsimile.....

## Please specify type of seller of NVDR securities of Advanced Info Services Public Company Limited

- ☐ Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No. ....  
☐ Foreign Individual Alien Card / Passport ID No. ....  
☐ Thai Juristic Person Company Registration No. ....  
☐ Foreign Juristic Person Incorporate Document No. ....

I/We hereby accept to tender and sell NVDR of ..... shares (.....)  
 of Advanced Info Services Public Company Limited at the net price of Baht 120.606512 per share being Offer Price of Baht 120.93 per share less  
 broker's commission (0.25% of the offer price) at VAT thereon (7% of the broker's commission) subjected to the terms and conditions stated in the  
 tender offer document. Therefore, total payment received shall be Baht..... (.....)

I/We hereby appoint Bualuang Securities Public Company Limited as my/our attorney to sell, transfer and deliver these NVDR of shares, as well  
 as to arrange the payment procedure and process, including other necessary matters relevant to the Tender Offer.

| Transfer Scripless NVDR    |                   |               |             |
|----------------------------|-------------------|---------------|-------------|
| TSD Participant No.        | Transfer Slip No. | Transfer Date | No. of NVDR |
| NVDR ordinary shares       |                   |               |             |
|                            |                   |               |             |
|                            |                   |               |             |
| Total NVDR ordinary shares |                   |               |             |

## I/We request for payment as conditions specified in the Tender Offer

## Payment Condition

Automatic transfer payment to my/our account at: please select one ☐ BBL ☐ KTB ☐ BAY ☐ KBANK ☐ CIMBT ☐ TTB ☐ SCB ☐ UOB  
 Branch.....Type of Account .....Account Number.....

(The account name has to be the same as the offeree name and please attach a certified true copy of the first page of the savings account book or a  
 copy of the current account statement, showing details of bank account with this form.)

I/We hereby attach the following documents for selling transaction including evidence of NVDR transfer to the account of "Bualuang Securities Public  
 Company Limited for Tender Offer" Account No. 224-000000036-0 and proof of identity in respect to the transferor with certified as true copy as  
 indicated in the details of the Tender Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such sold NVDRs of Advanced Info Services Public  
 Company Limited free from any mortgage or encumbrance of whatever nature, or third party right ("Encumbrance"); and I/we sell such sold NVDRs as  
 beneficial owner(s) thereof free from any and all Encumbrances. I/We hereby acknowledge that this form will be completed when TSD completes the  
 transfer of such sold NVDRs to the Tender Offer Agent.

Signed ..... Tender Offeree  
 Signed ..... Attorney (.....)  
 (.....) Date.....

✕

## Receipt of Transfer Scripless NVDR and Tender Offer Acceptance Form

Date..... Receipt No. ....  
 Bualuang Securities Public Company Limited has received transfer scripless NVDR and Tender Offer Acceptance Form to purchase NVDR of  
 Advanced Info Services Public Company Limited together with transfer slip through TSD to transfer.....NVDR  
 from (Mr./Mrs./Miss/Company) .....  
 by: request for payment as conditions specified in the Tender Offer  
 Automatic transfer to following bank A/C's: ☐ BBL ☐ KTB ☐ BAY ☐ KBANK ☐ CIMBT ☐ TTB ☐ SCB ☐ UOB  
 Signature.....Tender Offer Agent

For more information please contact; Mrs.Thanamas Pungpo, Ms.Piyaporn Kwanno, Ms.Benjawan Phasuk, Ms.Suwalee Silaon, Ms.Jarupa Sae-Jang, Ms.Malee Viriyahiranpaiboon or

Ms.Manesa Varakdee

Operation Department / Bualuang Securities Public Company Limited, 29th Floor, Silom Complex Building, 191 Silom Road, Silom, Bangrak, Bangkok 10500

Tel: 0-2618-1141-43, 0-2618-1146-47 or 0-2618-1122, 1133 Facsimile: 0-2618-1120

**POWER OF ATTORNEY**

For Tender Offer Acceptance for NVDR

Stamp Duty  
30 Baht

Made at .....

Date .....

I/We.....Age..... Nationality .....

ID Card/Alien Card/Passport ID No. ....Reside at (address that can be reached by mail)

.....  
.....Postcode.....Country .....hold(s) ..... share of Advanced Info Services Public Company Limited hereby  
authorize (Mr. / Miss / Mrs.) .....

Age..... Nationality ..... ID Card/Alien Card/Passport ID No. ....

Reside at (address that can be reached by mail) .....

.....Postcode.....Country .....

to act as my/our attorney to sell, transfer, and deliver such securities of Advanced Info Services Public  
Company Limited through Bualuang Securities Public Company Limited ("Tender Offer Agent") and to be  
authorized to do and execute all such other matters in connection with the aforesaid mentioned on my/our  
behalf until its completion.

Any act taken by my/our attorney shall be deemed to be taken by myself/ourselves in every respect.

Sign ..... Grantor

(.....)

Sign ..... Attorney

(.....)

Sign ..... Witness

(.....)

Sign ..... Witness

(.....)

Note: Please attach herewith a certified true copy of ID Card/Alien Card/Passport of the Grantor or a  
Certificate of Incorporation, a copy of ID Card/Alien Card/Passport of the authorized person(s) in the  
case of a Juristic Person and a certified true copy of ID Card/Alien Card/Passport of the authorized  
person(s).

### Form for Declaration of Cost of Tendered Securities for NVDR

(Only for Foreign Juristic Person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand or residing in a country that has double tax treaty with Thailand, but such treaty does not exempt the Foreign Juristic Person from withholding tax on the capital gains realized from the sale of securities in Thailand)

Date .....

To: Bualuang Securities Public Company Limited ("Tender Offer Agent")

We (Company).....

Residing in ..... Tax Identification No. (if any) ..... would like to declare the acquisition cost of our Advanced Info Services Public Company Limited securities to be tendered and offered for sale as follows:

| Transfer Date | NVDR Certificate No./Transfer Slip No. | No. of Shares/NVDR | Cost per Share (Thai Baht) |
|---------------|----------------------------------------|--------------------|----------------------------|
|               |                                        |                    |                            |
|               |                                        |                    |                            |
|               |                                        |                    |                            |
| <b>Total</b>  |                                        |                    |                            |

We hereby attach ..... totaling ..... , as the evidence(s) of the cost of the securities for the purpose of withholding tax calculation.

We hereby certify that the above statements are true and correct in all respects.

Signature.....the Offeree  
(.....)

**Remark:** Foreign Juristic Person has to declare cost of securities by submitting the Form for Declaration of Cost of Tendered Securities attached with the evidence of such the cost. If this form is submitted with proper evidence of the cost basis, only the Offeree's gain on the sale (if any) will be subject to withholding tax. If the form is not submitted or proper evidence of the cost basis is not attached with the form, the withholding tax of 15% will be imposed on the entire proceeds of the sale instead of the capital gains.