

No: CHO 27/2021

July 30, 2021

Subject: Report on the Use of capital increase received from Convertible Debentures**To:** The President
The Stock Exchange of Thailand

The Company has operated to issuance and offering of convertible debentures of the Company not exceeding 400 million Baht by way of private placement to specific investors, namely Advance Opportunities Fund ("AO Fund") and Advance Opportunities 1 ("AO Fund 1" which are not related persons of the Company. On June 15, 2021, The Company received money from the offering of convertible debentures for the 1st time, "Cho Thavee Public Company Limited's long-term convertible debentures no.1/2021 due 2024" in the amount of 50 million baht.

The Company hereby reports the use of capital increase from the offering of convertible debentures during the period from January 1, 2021 to June 30, 2021 as follows;

Unit: Million Baht

The purpose of fund usage	Estimated amount according to the money plan	Amount used during the period (1 Jan – 30 Jun 2021)	Remaining amount As of June 30,2021
1. Use to support general working capital including investment in projects on hand & loan repayments	50.00	50.00	0.00
2. Use to invest in new projects & invest in existing project for expansion	0.00	0.00	0.00

Please be informed accordingly.

Yours Sincerely,

Cho Thavee Public Company Limited

(Mr.Suradech Taweesaengsakulthai)
President and Chief Executive Officer**บริษัท ช ทวี จำกัด(มหาชน)**

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