

No: CHO 1/2022

January 5, 2022

Subject: Issuance and offering to the convertible debentures No.15/2021

To: The President
The Stock Exchange of Thailand

According to the Shareholders Extraordinary General Meeting Year No. 2/2021 of Cho Thavee Public Company Limited “CHO” was held on December 13, 2021. The Meeting has resolved to Approved the issuance and offering of additional newly issued convertible debenture with the offered value of, not exceeding, THB 350,000,000 (when combined with the existing amount in accordance to Extraordinary General Meeting of Shareholders No. 1/2021 of THB 400 million, the total offered value will be THB 750,000,000) by private placement to specific investors, namely Advance Opportunities Fund (“AO Fund”) and Advance Opportunities 1 (“AO Fund 1”), which are not related persons of the Company.

On December 28, 2021, the Company has operated to offer and issue the newly convertible debentures “Cho Thavee Public Company Limited's long-term convertible debentures no. 15/2021 due 2024” in the amount of 30 million Baht to Advance Opportunities Fund amount of 15 million Baht and Advance Opportunities Fund I amount of 15 million Baht, and the said convertible debentures will mature on December 28, 2024 unless conversion rights are exercised before the maturity date.

Please be informed accordingly.

Yours Sincerely,

Cho Thavee Public Company Limited

(Mr.Suradech Taweesaengsakulthai)
President and Chief Executive Officer

บริษัท ข ทวี จำกัด(มหาชน)

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