

No. CHO 49/2022

July 26, 2022

Subject: Notification of the resolutions of the CHO229A Debenture Holders' Meeting No. 1/2022

To: The President  
The Stock Exchange of Thailand

The Debenture Holders' Meeting No. 1/2022 ("the Meeting") of "Debenture of Cho Thavee Public Company Limited No. 1/2020, due 2022 Callable bond" ("Debenture" or "CHO229A") on Tuesday, July 26, 2022 via E-Meeting by live broadcasting from the meeting room on the 3rd floor, the office of the Company Branch 1, No. 96/25 Vibhavadi Rangsit Road, Talat Bang Khen Subdistrict, Lak Si District, Bangkok. There were 48 debenture holders and proxy holders present at the Meeting, holding aggregate totally 52,200 units which equivalent 73.52 percent of the total debentures which constituted a quorum in accordance with the Terms and Conditions governing the rights and obligations of the issuer and debenture holders, so the Meeting began on 2.00 a.m. There were 1 debenture holder who hold totaling 400 shares present and join the vote after the Meeting start.

The Meeting has passed with the following resolutions:

1. Approved the extension of CHO229A's maturity date for 1 year and revision of the redemption date from 11 September 2022 to 11 September 2023 and approved to change the name of the debentures to be in line with the amendment of the maturity date.

The debenture holders' meeting has resolved to agree with the following votes

|               |              |                         |
|---------------|--------------|-------------------------|
| Approved      | 50,600 Votes | Equivalent to 100.0000% |
| Disapproved   | 0 Vote       | Equivalent to 0.0000%   |
| Abstained     | 2,000 Votes  | (not count as vote)     |
| No vote       | 0 Vote       | (not count as vote)     |
| Voided Ballot | 0 Vote       | (not count as vote)     |

2. Approved the amendment of the interest rate of the debenture to be 7.25 percent per annum, from 7.00 percent by calculated the new rate since the interest payment period on September 11, 2022 smee (and not include) September 11, 2023 as accordance with the Terms and Conditions including the amendment of Clause 2.1 and related content of the Terms and Conditions and debentures' certificate to be in line with the amendment of the debentures' interest rate.

**บริษัท ซี ทวี จำกัด(มหาชน)**

สำนักงานใหญ่และโรงงาน :Email : info@cho.co.th  
265 หมู่ที่ 4 ถนนกลางเมือง ตำบลเมืองเก่า อำเภอเมืองขอนแก่น จังหวัดขอนแก่น 40000  
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**CHO THAVEE PUBLIC COMPANY LIMITED**

Factory and Head Office :Email : info@cho.co.th  
265 Moo 4 Klangmuang Road, Muangkao, Muangkhonkaen, Khonkaen 40000 THAILAND.  
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|               |              |                         |
|---------------|--------------|-------------------------|
| Approved      | 49,600 Votes | Equivalent to 100.0000% |
| Disapproved   | 0 Vote       | Equivalent to 0.0000%   |
| Abstained     | 3,000 Votes  | (not count as vote)     |
| No vote       | 0 Vote       | (not count as vote)     |
| Voided Ballot | 0 Vote       | (not count as vote)     |

3. Approved the gradual repayment of principal amount 5 times and amend the text in clause 9.1 of the Terms and Conditions and the debentures' certificate in accordance with the amendment to the gradual repayment of principal.

The debenture holders' meeting has resolved to agree with the following votes

|               |              |                        |
|---------------|--------------|------------------------|
| Approved      | 46,300 Votes | Equivalent to 97.8859% |
| Disapproved   | 1,000 Votes  | Equivalent to 2.1141%  |
| Abstained     | 5,300 Votes  | (not count as vote)    |
| No vote       | 0 Vote       | (not count as vote)    |
| Voided Ballot | 0 Vote       | (not count as vote)    |

The debenture holders' meeting had no other matters to consider, so the chairman closed the meeting at 2.36 a.m.

Please be informed accordingly.

Yours sincerely,

(Mr.Suradech Taweesaengsakulthai)  
President and Chief Executive Officer  
Cho Thavee Public Company Limited

#### บริษัท ช ทวี จำกัด(มหาชน)

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