No. CHO 53/2022

August 23, 2022

Subject Notification of the Resolution of the Extraordinary General Meeting of Shareholders No. 1/2022

To Directors and Managers
The Stock Exchange of Thailand

Cho Tavee Public Company Limited had arranged an Extraordinary General Meeting of Shareholders No. 1/2022 on Tuesday, August 23, 2022 **via electronic media (E-EGM) broadcasted from the 3rd Floor Meeting Room at Branch Office (1) No. 96/25 Vibhavadi Rangsit Road, Talat Bang Khen Sub-district, Laksi District, Bangkok.** There were 7 shareholders who attended in person, equivalent to 531,739,022 shares and there were 35 proxies, equivalent to 240,028,077 shares. In total, there were 42 attendees, equivalent to 771,767,099 shares or 33.8312% of the Company's paid-up shares, which constitutes the quorum in accordance to the Company's Articles of Association, Therefore, the meeting began at 14.00 hours. There were 2 shareholders who attended in person and by proxy holding an aggregate of 38,761 shares and voted after the meeting officially started.

The meeting had resolved with the following matters:

1. Certified the Minutes the 2022 Annual General Meeting of Shareholders held on April 26, 2022. The Meeting approved this agenda with a unanimous vote of the shareholders who attended the meeting and casted their vote (excluding abstained votes)], as follows:

Approved	771,767,099 votes	or equal to	100.0000%
Disapproved	0 vote	or equal to	0.0000%
Abstained	1 vote	(Not included in the total votes)	

2. Approved the Company's registered capital decrease of THB 131,315,659.50 from the existing registered capital of THB 815,910,868.75 to the new registered capital of THB 684,595,209.25 by canceling unsold 525,262,638 ordinary shares with the par value of THB 0.25 per share which is the remainder from (1) the issuance and offering of newly issued ordinary shares by General Mandate to existing shareholders based on their shareholdings (Right Offering) amount of 483,208,925 shares, which has been approved to extend the allotment period for newly issued ordinary shares by General Mandate from the 2022 Annual General Meeting of Shareholders held on April 26, 2022 and (2) to accommodate the exercise of convertible debentures according to

the resolution of the Extraordinary General Meeting of Shareholders No. 2/2021, amounting to 42,053,713 shares, which the Company has issued and the conversion rights have fully exercised the total amount of the offering and approved the amendment of the Company's Memorandum of Association Article 4.to reflect the Company's registered capital decrease, including approved the authorization of related powers, as proposed in all respects. The Meeting approved this agenda with a vote of not less than three-fourths of the total votes of the shareholders who attend the Meeting and have the rights to vote], as follows:

Approved	771,767,099 votes	or equal to	99.9999%
Disapproved	1 vote	or equal to	< 0.0001%
Abstained	0 vote	(Not included in the total votes)	

3. Approved the issuance and offering of the additional Convertible Debentures to specific investors ("**Convertible Debentures**"), namely Advance Opportunities Fund ("**AO Fund**") and Advance Opportunities Fund 1 ("**AO Fund 1**"), which are not connected person with the Company with a total value of not more than THB 550,000,000, including approved the authorization of related powers, as proposed in all respects. The Meeting approved this agenda with a vote of not less than three-fourths of the total votes of the shareholders who attend the Meeting and have the rights to vote, as follows:

Approved	771,767,099 votes	or equal to	99.9999%
Disapproved	1 vote	or equal to	< 0.0001%
Abstained	0 vote	(Not included in the total votes)	

4. Approved the Company's registered capital increase of THB 250,076,404.75 from the existing registered capital of THB 684,595,209.25 to the registered capital of THB 934,671,614.00 by issuing not more than 1,000,305,619 newly issued ordinary shares with the par value of THB 0.25 per share to accommodate (1) the exercise of convertible debentures (2) the issuance and offering of newly issued ordinary shares to specific investors (Private Placement) and (3) the issuance and offering of newly issued ordinary shares by General Mandate to existing shareholders based on their shareholdings and approved the amendment of the Company's Memorandum of Association Article 4. to reflect the Company's registered capital increase, including approved the authorization of related powers, as proposed in all respects. The Meeting approved this agenda with a vote of not less than three-fourths of the total votes of the shareholders who attend the Meeting and have the rights to vote, as follows:

Approved	771,767,099 votes	or equal to	99.9999%
Disapproved	1 vote	or equal to	< 0.0001%
Abstained	0 vote	(Not included in the total votes)	

5. Approved the allocation of the newly issued ordinary shares

5.1 Approved the allotment of the Company's newly issued ordinary shares at the amount of, not exceeding 563,119,693 shares with the par value of THB 0.25 per share to accommodate for the exercise of conversion rights of the Convertible Debentures and the issuance and offering to private placement, namely, AO Fund and AO Fund 1 which are not connected persons to the Company in accordance with the Connected Transaction Notifications, as proposed in all respects. The Meeting approved this agenda with a unanimous vote of the shareholders who attended the meeting and casted their vote (excluding abstained votes), as follows:

Approved	771,805,859	votes	or equal to	100.0000%
Disapproved	0	vote	or equal to	0.0000%
Abstained	1	vote	(Not included in the total votes)	

5.2 Approved the allotment of the Company's newly issued ordinary shares of not exceeding 176,548,645 shares with par value of THB 0.25, which will be offered to a specific offering to a specific person (Private Placement), which is Mr. Pudit Buranapin for the acquisition of ordinary shares of Siam Medican Company Limited, including approved the authorization of related powers, as proposed in all respects. The Meeting approved this agenda with a unanimous vote of the shareholders who attended the meeting and casted their vote (excluding abstained votes), as follows:

Approved	771,805,859	votes	or equal to	100.0000%
Disapproved	0	vote	or equal to	0.0000%
Abstained	1	vote	(Not included in the total votes)	

5.3 Approved the allotment of the Company's newly issued ordinary shares of not exceeding 260,637,281 newly issued ordinary shares at the par value of THB 0.25, to accommodate the issuance and offering of newly issued ordinary shares by General Mandate to existing shareholders based on their shareholdings, including approved the authorization of related powers, as proposed in all respects. The Meeting approved this agenda a majority vote of the shareholders who attended the meeting and casted their vote (excluding abstained votes), as follows:

Approved	771,805,749	votes	or equal to	99.9999%
Disapproved	110	votes	or equal to	< 0.0001%
Abstained	1	vote	(Not included in the total votes)	

6. Approved the amendment of the Company's objectives and amending the memorandum of association of the Company Clause 3 in accordance with the amendment of the Company's objectives

The Meeting approved this agenda with the following votes:

Approved	771,805,859	votes	or equal to	99.9999%
Disapproved	0	vote	or equal to	0.0000%
Abstained	1	vote	or equal to	< 0.0001%

The debenture holders' meeting had no other matters to consider, so the chairman closed the meeting at 3.22 a.m.

Please be informed accordingly.

Yours sincerely,

(Mr.Suradech Taweesaengsakulthai)
President and Chief Executive Officer
Cho Thavee Public Company Limited