

No: CHO 62/2022

October 7, 2022

Subject: Notification of conversion price calculation and the registration of change of paid-up capital

To: The President
The Stock Exchange of Thailand

The Company has operated to offered and issue the newly convertible debentures pursuant to the Convertible Debentures Agreement for “Cho Thavee Public Company Limited's long-term convertible debentures August 24, 2022 no.1 due 2025” to Advance Opportunities Fund (“**AO Fund**”) and Advance Opportunities Fund 1 (“**AO Fund 1**”) both referred to as “**The convertible debenture holders**”, then The convertible debenture holders notified the conversion of convertible debenture during September 30, 2022 to October 5, 2022 as follows;

The Company's long-term convertible debentures	Amount of debentures (units)	Remaining debentures before conversion (units)	Exercise the right to conversion (units)			Remaining debentures after conversion (units)		
			AO Fund	AO Fund I	Total	AO Fund	AO Fund I	Total
no. 1	30,000	17,500	5,000	2,500	7,500	6,250	3,750	10,000
no. 2	5,000	5,000	-	-	-	-	5,000	5,000
no. 3	10,000	10,000	-	-	-	5,000	5,000	10,000
Total	45,000	32,500	5,000	2,500	7,500	11,250	13,750	25,000

Remark: 1,000 baht per unit.

September 30, 2022

AO Fund notified the conversion of “Cho Thavee Public Company Limited's long-term convertible debentures August 24, 2022 no.1 due 2025” amount 2,500 shares (2.50 million Baht) to 4,789,272 ordinary shares

The conversion price is 0.522 baht per share, which is considered a conversion price of not less than 90% of the market price. The market price is calculated from the weighted average price of the Company's shares in the SET for the past 7-15 business days.

The weighted average price of the Company's shares for the past 7 business days is as follows:

Date	Number of Shares	Total Value ('000 Baht)
21/09/2022	1,664,780	1,013.49
22/09/2022	2,536,623	1,525.21
23/09/2022	12,021,313	7,068.68
26/09/2022	4,673,088	2,673.74
27/09/2022	5,037,860	2,820.08

บริษัท ข ทีวี จำกัด(มหาชน)

สำนักงานใหญ่และโรงงาน :Email : info@cho.co.th
265 หมู่ที่ 4 ถนนกลางเมือง ตำบลเมืองเก่า อำเภอเมืองขอนแก่น จังหวัดขอนแก่น 40000
โทรศัพท์ : 043 043 888 (Auto) , 043 043 880-890 โทรสาร : 043 043 899
สำนักงานกรุงเทพฯ :Email : ctvbk@cho.co.th
96/25 ถนนวิภาวดีรังสิต ตลาดบางเขน เขตหลักสี่ กรุงเทพมหานคร 10210
โทร. 0-2973-4382, 0-2973-4383, 0-2973-4384 โทรสาร. 0-2973-4385 www.cho.co.th



CHO THAVEE PUBLIC COMPANY LIMITED

Factory and Head Office :Email : info@cho.co.th
265 Moo 4 Klangmuang Road, Muangkao, Muangkhonkaen, Khonkaen 40000 THAILAND.
Tel. : +66 43 043 888 (Auto), +66 43 043 880-890 Fax. : +66 43 043 899
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28/09/2022	5,652,700	3,105.30
29/09/2022	7,957,738	4,561.55
Total	39,544,102	22,768.05

Note: Information from www.set.or.th

Market price = 0.58 Baht per share and 90% of the market price = 0.522 Baht per share.

October 4, 2022

AO Fund notified the conversion of “Cho Thavee Public Company Limited's long-term convertible debentures August 24, 2022 no.1 due 2025” amount 2,500 shares (2.50 million Baht) to 4,873,294 ordinary shares

The conversion price is 0.513 baht per share, which is considered a conversion price of not less than 90% of the market price. The market price is calculated from the weighted average price of the Company's shares in the SET for the past 7-15 business days.

The weighted average price of the Company's shares for the past 7 business days is as follows:

Date	Number of Shares	Total Value ('000 Baht)
23/09/2022	12,021,313	7,068.68
26/09/2022	4,673,088	2,673.74
27/09/2022	5,037,860	2,820.08
28/09/2022	5,652,700	3,105.30
29/09/2022	7,957,738	4,561.55
30/09/2022	4,792,561	2,678.76
03/10/2022	5,250,817	2,894.55
Total	45,386,077	25,802.66

Note: Information from www.set.or.th

Market price = 0.57 Baht per share and 90% of the market price = 0.513 Baht per share.

October 5, 2022

AO Fund 1 notified the conversion of “Cho Thavee Public Company Limited's long-term convertible debentures August 24, 2022 no.1 due 2025” amount 2,500 shares (2.50 million Baht) to 4,960,317 ordinary shares

The conversion price is 0.504 baht per share, which is considered a conversion price of not less than 90% of the market price. The market price is calculated from the weighted average price of the Company's shares in the SET for the past 7-15 business days.

The weighted average price of the Company's shares for the past 7 business days is as follows:

Date	Number of Shares	Total Value ('000 Baht)
26/09/2022	4,673,088	2,673.74
27/09/2022	5,037,860	2,820.08
28/09/2022	5,652,700	3,105.30
29/09/2022	7,957,738	4,561.55
30/09/2022	4,792,561	2,678.76

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03/10/2022	5,250,817	2,894.55
04/10/2022	4,673,088	2,673.74
Total	44,318,206	24,691.94

Note: Information from www.set.or.th

Market price = 0.56 Baht per share and 90% of the market price = 0.504 Baht per share.

The convertible price of September 30, 2022, October 4, 2022, and October 5, 2022 are equal to 0.522, 0.513, and 0.504 Baht per share respectively, not lower than 90 percent of the said weighted average price. Therefore, it does not meet the conditions that prohibit the sale of shares within 1 year from the date of receiving the convertible securities (Silent Period) pursuant to Notification of the Stock Exchange of Thailand, Re : Rules, Conditions and Procedures Governing the Listing of Ordinary or Preferred Shares Issued for Capital Increase B.E. 2558 (2015), Debenture holders will receive the convertible debentures in the amount of 14,622,883 shares and the Company's remaining amount of shares being reserved for conversion 525,606,829 shares for convertible debentures issued in accordance with the resolution of the Extraordinary General Meeting of Shareholders No. 1/2022.

The Company hereby informs that the Company has completely registered the change in its paid-up capital from Baht 576,029,080.00 to Baht 579,684,800.75 with registrar of Department of Business Development, Ministry of Commerce on October 6, 2022. As a result, the Company has the paid-up capital of Baht 579,684,800.75 divided in to 2,318,739,203 ordinary shares at a par value of Baht 0.25 each.

Please be informed accordingly.

Yours Sincerely,

Cho Thavee Public Company Limited

(Mr.Suradech Taweesaengsakulthai)

President and Chief Executive Officer

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