

NO: CHO 65/2022

October 11, 2022

Subject: Report the results of the historical weighted average price calculation and the shares offered for sale are not subject to prohibition (Silent Period) (PDF edited)

To: The President,
The Stock Exchange of Thailand.

According to Cho Thavee Public Company Limited (the “**Company**”) has set the offering price to sell the newly issued ordinary shares to the specific person (Private Placement), which is Mr. Pudat Buranapin (the “**Investor**”) of 176,548,645 shares on October 10, 2022, the investor has subscribed and paid for the newly issued shares October 11, 2022 at the price of 0.51 Baht per share with par value of 0.25 Baht per share.

Pursuant to the notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Listing of Ordinary or Preferred Shares Issued for Capital Increase B.E. 2558 (2015) and Bor Jor. (Wor) 17/2015 Subject: The stipulation on prohibiting the sales of shares in specified period (Silent Period) for shares or convertible securities offered through private placement. The Company is required to calculate the weighted average market price of the Company’s shares on the Stock Exchange of Thailand over 7 – 15 consecutive business days prior to the first day of offering to the Investor, in order to determine whether the silent period will be considered for 1 year period or not, the market price during the period of September 20, 2022 – October 10, 2022 (15 business days) is shown in the following table:

No.	Date	Volume (share)	Amount (Thousand Baht)
1.	October 10, 2022	2,698,673	1,402.10
2.	October 7, 2022	2,259,857	1,199.08
3.	October 6, 2022	1,783,200	945.86
4.	October 5, 2022	4,043,755	2,158.07
5.	October 4, 2022	10,953,442	5,957.96
6.	October 3, 2022	5,250,817	2,894.55
7.	September 30, 2022	4,792,561	2,678.76
8.	September 29, 2022	7,957,738	4,561.55
9.	September 28, 2022	5,652,700	3,105.30
10.	September 27, 2022	5,037,860	2,820.08

บริษัท ข ทวี จำกัด(มหาชน)

สำนักงานใหญ่และโรงงาน :Email : info@cho.co.th
265 หมู่ที่ 4 ถนนกลางเมือง ตำบลเมืองเก่า อำเภอเมืองขอนแก่น จังหวัดขอนแก่น 40000
โทรศัพท์ : 043 043 888 (Auto) , 043 043 880-890 โทรสาร : 043 043 899
สำนักงานกรุงเทพฯ :Email : ctvbk@cho.co.th
96/25 ถนนวิภาวดีรังสิต ตำบลบางเขน เขตหลักสี่ กรุงเทพมหานคร 10210
โทร. 0-2973-4382, 0-2973-4383, 0-2973-4384 โทรสาร. 0-2973-4385 www.cho.co.th



CHO THAVEE PUBLIC COMPANY LIMITED

Factory and Head Office :Email : info@cho.co.th
265 Moo 4 Klangmuang Road, Muangkao, Muangkhaen, Khonkaen 40000 THAILAND.
Tel. :+66 43 043 888 (Auto), +66 43 043 880-890 Fax. : +66 43 043 899
Bangkok Branch Office :Email : ctvbk@cho.co.th
96/25 Vibhavadi-rangsit Road, Taladbangkhen, Laksi, Bangkok 10210
Tel. +66 2973-4382, +66-2973-4383, +66 2973-4384 Fax. +66 2973-4385 www.cho.co.th

No.	Date	Volume (share)	Amount (Thousand Baht)
11.	September 26, 2022	4,673,088	2,673.74
12.	September 23, 2022	12,021,313	7,068.68
13.	September 22, 2022	2,536,623	1,525.21
14.	September 21, 2022	1,664,780	1,013.49
15.	September 20, 2022	2,720,385	1,660.75
รวม		74,046,792	41,665.18
Weighted average price			0.56
90% of the weighted average price			0.50

Remark: Data source www.set.or.th

Therefore, the offering price of the newly issued ordinary shares is equal to 0.51 Baht per share which is not lower than 90% of the weighted average price of the Company's shares for the past 7-15 business days prior to the first offering date to the investor (90% of the historical average price of the Company's shares for the past 15 days during September 20, 2022 – October 10, 2022 is equal to 0.50 Baht per share). Therefore, Investor is not subject to silent period.

However, if the calculation of the offering price of the newly issued ordinary shares per the prohibiting the sales of shares rules resulting as it is not the selling share in the lower price but the investor agrees to proceed with the prohibiting the sales of shares rules (Silent period) by not selling the newly issued ordinary shares within 1 year from the first trading day of the newly issued ordinary shares in the Stock Exchange.

The market price will be calculated with two digits decimals.

Please be informed accordingly.

Yours Sincerely,

Cho Thavee Public Company Limited

(Mr.Suradech Taweesaengsakulthai)

President and Chief Executive Officer

บริษัท ข ทวี จำกัด(มหาชน)

สำนักงานใหญ่และโรงงาน :Email : info@cho.co.th
265 หมู่ที่ 4 ถนนกลางเมือง ตำบลเมืองเก่า อำเภอเมืองขอนแก่น จังหวัดขอนแก่น 40000
โทรศัพท์ : 043 043 888 (Auto) , 043 043 880-890 โทรสาร : 043 043 899
สำนักงานกรุงเทพฯ :Email : ctvbk@cho.co.th
96/25 ถนนวิภาวดีรังสิต ตลาดบางเขน เขตหลักสี่ กรุงเทพมหานคร 10210
โทร. 0-2973-4382, 0-2973-4383, 0-2973-4384 โทรสาร. 0-2973-4385 www.cho.co.th



CHO THAVEE PUBLIC COMPANY LIMITED

Factory and Head Office :Email : info@cho.co.th
265Moo 4 Klangmuang Road, Muangkao, Muangkhonkaen, Khonkaen40000 THAILAND.
Tel. :+66 43 043 888 (Auto), +66 43 043 880-890 Fax. : +66 43 043 899
Bangkok Branch Office :Email : ctvbk@cho.co.th
96/25 Vibhavadi-rangsit Road, Taladbangkhen, Laksi, Bangkok 10210
Tel. +66 2973-4382, +66-2973-4383, +66 2973-4384 Fax. +66 2973-4385 www.cho.co.th