

November 9, 2022

Subject: Issuance and offering to the convertible debentures**To:** The President
The Stock Exchange of Thailand

According to the Shareholders Extraordinary General Meeting Year No. 1/2022 of Cho Thavee Public Company Limited “CHO” was held on August 23, 2022. The Meeting has resolved to approved the issuance and offering of newly issued convertible debenture with the offered value of, not exceeding, THB 550,000,000 by private placement to specific investors, namely Advance Opportunities Fund (“AO Fund”) and Advance Opportunities 1 (“AO Fund 1”), which are not related persons of the Company.

On November 7, 2022, the Company has operated to Issuance and offering the newly convertible debentures “Cho Thavee Public Company Limited's long-term convertible debentures August 24, 2022 no.7 due 2025” in the amount of 10 million Baht (divided to Advance Opportunities Fund amount of 5 million Baht and Advance Opportunities Fund 1 amount of 5 million Baht), The convertible debentures will mature on September 15, 2025 unless conversion rights are exercised before the maturity date.

Please be informed accordingly.

Yours Sincerely,

Cho Thavee Public Company Limited

(Mr.Suradech Taweesaengsakulthai)
President and Chief Executive Officer

บริษัท ข ทวี จำกัด(มหาชน)

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