



No. CHO 070/2025

October 31, 2025

Subject: Clarification on the Progress Regarding the Postponement of Bond Interest Payment due on September 15, 2025

To: President
The Stock Exchange of Thailand

Ref: Information Disclosure No. CHO 062/2025 — Notification of the Postponement of Bond Interest Payment Due on September 15, 2025, dated September 12, 2025

According to Cho Thavee Public Company Limited (the "Company"), as the issuer of debentures CHO212A, CHO210A, CHO229A, and CHO228A, previously notified its intention to postpone the interest payment due on September 15, 2025, totaling Baht 7,995,787.30, with the extended payment deadline not later than October 31, 2025, as detailed in the referenced letter.

At present, the Company is in the process of securing additional funding from both domestic and international investors. These efforts, which include negotiations and procedures related to a capital increase, are still ongoing. As a result, the Company will not be able to make a partial interest payment through the bond registrar by the previously estimated deadline of October 31, 2025. The Company therefore finds it necessary to further postpone the interest payment.

Currently, the Company is revising its interest payment plan to propose to the bondholders' representative to ensure that it aligns appropriately with the anticipated fundraising and capital increase. The process is expected to be completed by the end of December 2025 or no later than January 2026.

The Company would like to affirm its firm intention to make the interest payment to the bondholders as soon as possible as stated above. The Company is also in the process of adjusting its business plan and managing its liquidity to ensure stable and sustainable operations going forward.

Yours Sincerely,

Cho Thavee Public Company Limited

-Mr.Suradech Taweesaengsakulthai-
President and Chief Executive Officer

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