

- Translation -

DIMET IR028/2568

August 28, 2025

Subject: Report and Clarification on the Remedial Plan Regarding DIMET Securities being Cautioned with
CB and CS Signs

To: Director and Manager, The Stock Exchange of Thailand

According to the Public Presentation held by Dimet (Siam) Public Company Limited (the “Company”) on August 28, 2025, regarding the Company’s securities being marked with “CS” due to the auditor’s disclaimer of opinion on the financial statements, and “CB” due to the Company’s shareholders’ equity being less than 50% of the paid-up capital and the Company recording net losses from continuing operations for three consecutive years, which resulted in shareholders’ equity being less than 100% of the paid-up capital for the fiscal year ended June 30, 2025, the Company would like to summarize the guidelines and actions to rectify the issues as follows:

Causes of the issues regarding the “CB” and “CS” signs:

1. Shareholders’ equity was less than 50% of the paid-up capital in the latest financial statements.
2. The Group has incurred net losses from continuing operations for several consecutive years.
3. The auditor expressed a disclaimer of opinion on the financial statements for the year ended June 30, 2025.

For the Company’s Q2 financial statements ended June 30, 2025, the details are as follows:

1. Comprehensive loss for the period: THB 33.6 million in 2025 compared to THB 17.73 million in 2024.
2. Basic loss per share: THB 0.0087 in 2025 compared to THB 0.0073 in 2024.

Guidelines to prevent being subject to “CB” and “CS” signs

The Company has established six key measures to resolve the issues, as follows:

1. **Seeking financing from financial institutions to strengthen the Company’s financial position, to be used as working capital and for future investments.** The Company recognizes the necessity of obtaining financial institution loans to enhance its stability and financial strength, as well as to provide sufficient working capital and support business expansion in the future.

2. Cost and Production Improvement

- 2.1 Negotiate raw material prices with manufacturers and suppliers.
- 2.2 Improve production processes to reduce waste and enhance efficiency.
- 2.3 Utilize technology to reduce costs, such as implementing factory automation systems.
- 2.4 Control inventory levels.
- 2.5 Import raw materials directly from overseas to replace domestic distributors, which are relatively higher in price.

3. Marketing and Sales Strategy Adjustment (with the target of increasing sales compared to the previous year)

- 3.1 Expand into new customer segments, such as specialized industries.
- 3.2 Develop promotional campaigns or packaging to boost sales.
- 3.3 Differentiate products, e.g., special formula paints, eco-friendly paints, or paints with unique features.
- 3.4 Leverage online marketing channels and social media to broaden customer reach.
- 3.5 Expand the distribution network or seek strategic business partners.

4. Human Resources Development

- 4.1 Provide training for the sales team to strengthen negotiation and effective closing skills.
- 4.2 Encourage employees to participate in generating new ideas.
- 4.3 Restructure the workforce to reduce expenses if necessary.

5. Product Value Enhancement

- 5.1 Improve product quality.
- 5.2 Offer consultancy or special services, such as customized color mixing for clients.
- 5.3 Develop products tailored to niche demand, e.g., fire-retardant paints or specialized industrial paints.

6. Innovation and Market Adaptation

- 6.1 Launch new high-demand products, including lubricants, cleaning agents, rust-prevention products, and high-flexibility water-based polyurethane roof coatings with enhanced water resistance.
- 6.2 Monitor market trends, such as eco-friendly paints.
- 6.3 Adapt to the digital economy, such as sales through online platforms.



New Products Launched in the Market

1. DP RUST OFF PLUS – Lubricant product.
2. DP SUPER CLEANER – Cleaning agent.
3. DP RUST SHIELD – Rust-prevention product.

Upcoming New Product: High-Quality Water-Based Fireproof Paint

1. About the Product: The new product to be launched in Q4 is a high-quality water-based fireproof paint. This product not only delivers maximum protection but also prioritizes user safety and environmental friendliness, as it is a non-toxic water-based formula.
2. Key Features of the Fireproof Paint:
 - 2.1 Protects steel structures through intumescent expansion.
 - 2.2 Inhibits heat transfer.
 - 2.3 Easy to apply and safe to use.

Present & Future: Dimet's Commitment

Dimet (Siam) Public Company Limited is a comprehensive surface coating manufacturer and distributor with over four decades of expertise. The Company has earned international trust and recognition through its technology partnership with Wattyl, Australia, which has continuously enhanced its production standards and personnel development. The Company remains committed to becoming a market leader by delivering high-quality products and services that exceed customer expectations, while adhering to the principle of creating sustainable value for all stakeholders including customers, partners, employees, and society at large.

Report on the Company's Revenue Performance

Revenue	For the six-month period ended 30 June 2025				Changes	
	2025	%	2024	%	Baht	%
Revenue from sales or services	60,968,028.80	96.70	46,935,779.68	71.81	14,032,249.12	29.90%
Revenue from construction contracts	1,777,851.25	2.82	18,041,068.01	27.60	(16,263,216.76)	-90.15%
Gain from reversal of asset impairment	0.00		0.00		0.00	
Other income	305,705.69	0.48	386,240.11	0.59	(80,534.42)	-20.85%
Total revenue	63,051,585.74	100.00	65,363,087.80	100.00	(2,311,502.06)	-3.54%



Report on the Company's Expense Performance

Expenses	For the six-month period ended 30 June 2025				Changes	
	2025	%	2024	%	Baht	%
Cost of sales or cost of services	51,952,508.07	67.74	37,229,144.74	44.95	14,723,363.33	39.55%
Cost of construction contracts	1,592,117.92	2.08	20,063,225.93	24.22	(18,471,108.01)	-92.06%
Cost of distribution	7,918,912.27	10.33	10,185,478.00	12.30	(2,266,565.73)	-22.25%
Administrative expenses	15,226,767.19	19.85	15,343,231.12	18.53	(116,463.93)	-0.76%
Loss from asset impairment	0.00		0.00		0.00	
Total expenses	76,690,305.45	100.00	82,821,079.79	100.00	(6,130,774.34)	-7.40%

Please be informed accordingly.

Yours sincerely,

(Mr. Ho-Chih Huang)
Chief Executive Office