("TRANSLATION")

No. GCAP 15/2569

25 February 2026

Subject: Notification of resolutions of the Board of Directors' meeting regarding omission of dividend payment, the reduction of registered capital, the capital increase under a general mandate, the allocation newly issued ordinary shares, the issuance and offer debentures and schedule for the 2026 Annual General Meeting of Shareholders.

Attention: The President
The Stock Exchange of Thailand

Attachment

1. Capital Increase Report Form (F53-4)
2. Summary of the issuance and offer for sale of debentures of the Company at the amount of not exceeding THB 1,000 million G Capital Public Company Limited

Whereas G Capital Public Company Limited, held on Board of Directors Meeting No.1/2026 on 25 February 2026 at 13.30 PM., at the office of G Capital Public Company Limited, 9/9, @ Sathorn Building, 19th Floor, South Sathorn Road, Yannawa, Sathorn, Bangkok 10120., with the resolutions as follows:

1. To acknowledge the operating results for year 2025.

2. Resolution to propose to the 2026 Annual General Shareholder's Meeting to consider and approve the Financial Statements for the period ended 31st December 2025 which has been approved by the Board of Directors and audited by a licensed Auditor, (Miss Nannaphat Wannasomboon, Auditor, License No.7793 of the Dharmniti Auditing Company Limited.)

3. Resolution to propose to the 2026 Annual General Shareholder's Meeting to consider and approve the omission of allocation of net profit to the legal reserve and omission of the dividend payment for the 2025.

4. The Board of Directors (excluding the directors who have conflict of interest in this matter) deemed it appropriate to propose to the 2026 Annual General Shareholder's Meeting to approve the re-appointment of directors who retire by rotation to perform duty for another term, namely,

Director	Position
(1) Pol.Lt.Gen. Pongsiri Suankaew	Director / Executive Committee
(2) Mr. Nattaphon Sarasas	Director / Nomination and Remuneration Committee / Executive Committee
(3) Mr. Anuwat Kosol	Director / Executive Committee

The Company had provided shareholders an opportunity to nominate candidates to be considered and elected for company's director. <u>However, their is no shareholder nominate other persons to be appointed as a company director.</u>

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5. Resolution to propose to the 2026 Annual General Shareholder's Meeting to consider and approve the directors' remuneration for the year 2026. (Including Audit and Corporate Governance Committee, Risk Management Committee, Nomination and Remuneration Committee and Executives Committee) The directors' remuneration consists of the meeting allowance with an amount limited at 2,600,000 Baht and the bonuses for Board of Directors will be allocated at amount limited at 3,000,000 Baht. Consequently, the total amount of remuneration does not exceed 5,600,000 Baht.

6. Resolution to propose to the 2026 Annual General Shareholder's Meeting to consider and approve the appointment of company's auditors for the year 2026

1. Miss Soraya Tintasuwan,	Auditor, License No. 8658 and / or
2. Miss Thanyaphorn Tangtanopajai	Auditor, License No. 9169 and / or
3. Miss Arisa Chumwisut	Auditor, License No. 9393 and / or
4. Mr.Kampanath Hankla	Auditor, License No. 13242 and / or

other assigned Auditors from Dharmniti Auditing Company Limited to the shareholder's meeting for consideration and approval as auditor to render opinion and sign the Company's financial statements.

The audit fee for the year 2026 will not exceed 970,000 Baht (excluding Overtime pay, travel expenses, and others)

7. Resolution to propose to the 2026 Annual General Shareholder's Meeting to consider and approve the reduction of the Company's registered capital in the amount of 30,709,570.50 Baht from the existing registered capital of 301,658,240.50 Baht to the new registered capital of 270,948,670.00 Baht by cancellation 61,419,141 unissued ordinary shares with a par value of 0.50 Baht per share, which were allocated to accommodate the conversion rights of the remaining Convertible Debentures and accommodate the offering issued ordinary shares through a general mandate to a specific person (Private Placement) as detailed in the Capital Increase Report Form (F53-4) (**Attachment 1**).

And Resolution to propose to the 2026 Annual General Shareholder's Meeting to consider and approve the amendment of Clause 4 of the Company's Memorandum of Association to reflect the decrease of the Company's registered capital, as follows:

"Article 4	Registered Capital	270,948,670.00	Baht	(Two hundred and seventy million nine hundred and forty-eight thousand six hundred and seventy baht)
	Equivalent to:	541,897,340	shares	(Five hundred and forty-one million eight hundred and ninety-seven thousand three hundred and forty shares)
	Share value:	0.50	Baht	(Fifty Satang)
	Consisting of:			
	Ordinary share:	541,897,340	shares	(Five hundred and forty-one million eight hundred and ninety-seven

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			thousand three hundred and forty shares)
Preferred share:	- shares	shares	(- shares)”

In this regard, the meeting approved to propose to the 2025 Annual General Shareholder’s Meeting to consider and approve the authorization of the Board of Directors to consider and determine the condition and details related to such reduction of registered capital, as well as to change words or phrases in minutes of shareholders meeting, Memorandum of Association, and/or various registration documents and/or any procedures in order to comply with the registrar’s order in filing the registration for the decrease of registered capital and amendments of the Company’s Memorandum of Association to the Department of Business Development, Ministry of Commerce. and to submit the documents to the Office of the Securities and Exchange Commission Stock Exchange of Thailand, or other relevant agencies.

8. Resolution to propose to the 2026 Annual General Shareholder’s Meeting to consider and approve the increase of the Company’s registered capital by 27,094,867.00 Baht from the existing registered capital of 270,948,670.00 Baht to the new registered capital of 298,043,537.00 Baht by issuing, not exceeding, 54,189,734 newly issued ordinary shares at the par value of 0.50 Baht to support the issuance of newly issued ordinary shares through a general mandate to a specific person (Private Placement) as detailed in the Capital Increase Report Form (F53-4) (**Attachment 1**).

And approved to propose to the 2026 Annual General Shareholder’s Meeting to consider and approve the amendment of Clause 4 of the Company’s Memorandum of Association to reflect the increase of the Company’s registered capital, as follows:

“Article 4	Registered Capital	298,043,537.00	Baht	(Two hundred ninety-eight million forty-three thousand five hundred and thirty-seven baht)
	Equivalent to:	596,087,074	shares	Five hundred ninety-six million eighty-seven thousand seventy-four shares)
	Share value:	0.50	Baht	(Fifty Satang)
	Consisting of:			
	Ordinary share:	596,087,074	shares	Five hundred ninety-six million eighty-seven thousand seventy-four shares)
	Preferred share:	- shares	shares	(- shares)”

In this regard, the meeting approved to propose to the 2026 Annual General Shareholder’s Meeting to consider and approve the authorization of the Board of Directors to consider and determine the condition and details related to such capital increase, as well as to change words or phrases in minutes of shareholders meeting, Memorandum of Association, and/or various registration documents and/or any procedures in order to comply with the registrar’s order in filing the registration for the increase of registered capital and amendments of the Company’s Memorandum of

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Association to the Department of Business Development, Ministry of Commerce. and to submit the documents to the Office of the Securities and Exchange Commission Stock Exchange of Thailand, or other relevant agencies.

9. Resolution to propose to the 2026 Annual General Shareholder's Meeting to consider and approve the allocation of 54,189,734 newly issued ordinary shares with a par value of 0.50 Baht per share to support the issuance of newly issued ordinary shares through a general mandate to a specific person (Private Placement). The total amount does not exceed 27,094,867.00 Baht (or equivalent to 10 percent of the Company's paid-up capital as of the date of the Board of Directors Meeting No. 2/2026, held on February 25, 2026) which must not be an offer for sale at a low price (according to the Notification of the Capital Market Supervisory Board regarding the request for permission and the approval of the public offering of shares or to a private placement) and in determining the offering price of newly issued shares to private placement. It must be in order to maintain the best interests of the Company and its shareholders as a whole and must not be lower than weighted average price of the stocks in the Market for Alternative Investment (mai) for the past 7 consecutive business days, but not more than 15 consecutive business days prior to the date of the offering price of shares and a discount of not more than 10 percent may be determined.

In this regard, the Board of Directors to be given the following powers:

(1) Consider offering the newly issued ordinary shares one time or several times, provided that the allocation of the newly issued ordinary shares to be offered to a specific person in a Private Placement, the additional paid-up capital shall not exceed the percentage of 10 of the Company's paid-up capital as of the date of the Board of Directors Meeting No. 1/2026, held on February 25, 2026 or 54,189,734 shares. It must not be an offering of shares at a low price (according to the Notification of the Capital Market Supervisory Board regarding the request for permission and the approval of the public offering of shares or to a private placement). When determining the offering price of newly issued shares to the private placement, it must be in order to maintain the best interests of the Company and its shareholders as a whole and must not be lower than weighted average price of the stocks in the Market for Alternative Investment (mai) for the past 7 consecutive business days but not more than 15 consecutive business days prior to the date of the offering price and the discount may not be more than 10 percent of the said price.

(2) Set objectives, offering date and time, offering price, including details and conditions related to the allocation of newly issued ordinary shares which must not be allocated to connected persons according to the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 on the rules for making connected transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand on Disclosure of Information and Other Acts of Listed Companies Concerning Connected Transactions in 2003 in respect of the Private Placement Offering.

(3) Negotiate, agree, and sign relevant documents and contracts and take any other necessary and appropriate actions in connection with the issuance and offering of new ordinary shares including assigning to the top management or the person assigned by the Board of Directors has the authority to perform the abovementioned actions. In this regard, the allocation of such newly issued ordinary shares must be completed within the date that the Company arranges for the next annual general meeting of shareholders of the Company or within the date required by law to hold the next annual general meeting of shareholders, whichever is the earliest.

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10. Approved to propose to the 2026 Annual General Shareholder's Meeting to consider and approve the issuance and offering of debentures in the amount of not exceeding THB 1,000,000,000. **(Attachment 2)**

In this regard, the authorized directors, Board of Director, or a person delegated by the Board of Director or Executive Committee shall be authorized to undertake the following actions

1) To determine the details with regard to the debentures, including the name, interest rate, term, details on redemption, appointment of debenture-holder's representative, as well as other details with respect to the offer for sale e.g., whether the offer for sale of debentures is to be carried out in different forms or on more than one occasion so that after the debentures of any number are matured, they can be reissued and offered for sale, including but not limited to the price, method, and period of the offer for sale and allocation;
2) To appoint a financial advisor and/or underwriter and/or credit rating agency of the securities issuer and/or of the securities and/or any other person as required by the relevant rules and regulations or in any other case as it deems appropriate;
3) To contact, enter into negotiation, execute, amend the agreement and/or documents, including to file documentation or evidence with the Office of the Securities and Exchange Commission and/or other agencies relating to the issuance and offer for sale of the debentures, as well as to undertake any act necessary for or relevant to as it deems appropriate

11. Approved to call the 2026 Annual General of Shareholder's Meeting on Monday 27 April 2026 at 2.00 PM., in the form of electronic meeting (E-AGM) and broadcast live at the office of G Capital Public Company Limited, located on 9/9, @ Sathorn Building, 19th Floor, South Sathorn Road, Yannawa, Sathorn, Bangkok 10120. The meeting agenda will be as follows:

Agenda 1: To ratify of the minutes of the 2025 Annual General Meeting of Shareholders held on 28 April 2025.
Agenda 2: To acknowledge the operating results for year 2025.
Agenda 3: To consider and approve the annual financial statements for the year ended 31 December 2025.
Agenda 4: To consider and approve omission of allocation of net profit to the legal reserve and omission of the dividend payment.
Agenda 5: To consider and approve the re-appointment of directors who retire by rotation for the year 2026.
Agenda 6: To consider and approve the directors' remuneration for the year 2026.
Agenda 7: To consider and approve the appointment of the Company's auditors and the remuneration for the year 2026.

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Agenda 8: To consider and approve the reduction of the Company's registered capital by cancelling the unissued ordinary shares and the amendment of the Memorandum of Association Clause 4 to be in line with the reduction of the Company's registered capital

Agenda 9: To consider and approve the increase of the Company's registered capital by issuing new ordinary shares to support the capital increase under the general mandate and the amendment of the Memorandum of Association Clause 4 to be in line with the increase of the registered capital.

Agenda 10: To consider and approve the allocation of newly issued ordinary shares of the Company under the General Mandate to be offered to a private placement.

Agenda 11: Consider and approve the issuance and offering of debentures in the amount of not exceeding THB 1,000,000,000

Agenda 12: Any other matters (if any).

The record date to determine the list of shareholders who have the right to attend the 2026 Annual General Meeting of Shareholders is 12 March 2026.

The Board of Directors has authorized the Executive Committee and/or the Chief Executive Officer to have the authority, subject to the limitations of the law, to amend and/or determine the date, time, place and agenda for the 2026 Annual General Meeting of Shareholders as necessary and appropriate.

Please be informed accordingly.

Yours sincerely

- Anuwat Kosol -

(Mr. Anuwat Kosol)

Chief Executive Officer

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(F53-4)

Capital increase report form

G Capital Public Company Limited

25 February 2026

G Capital Public Company Limited (“**Company**”) hereby inform the resolutions of the Board of Directors Meeting No. 2/2025, held on February 25, 2026 regarding the capital decrease, capital increase, and allocation of newly issued shares as follows:

1. Capital Decrease and Capital Increase

1.1 Capital Decreased

The Board of Directors' Meeting resolved to propose to the 2026 Annual General Shareholder’s Meeting to consider and approve the reduction of the Company’s registered capital in the amount of 30,709,570.50 Baht from the existing registered capital of 301,658,240.50 Baht to the new registered capital of 270,948,670.00 Baht by cancellation 61,419,141 unissued ordinary shares with a par value of 0.50 Baht per share, which were allocated to accommodate the conversion rights of the remaining Convertible Debentures, as resolved at the 2024 Annual General Meeting of Shareholders held on April 27, 2024 and accommodate the offering issued ordinary shares through a general mandate to a specific person (Private Placement), as resolved at the 2025 Annual General Meeting of Shareholders held on April 28, 2025.

1.2 Capital Increase

The Board of Directors' Meeting resolved to propose to the 2026 Annual General Shareholder’s Meeting to consider and approve the increase of the Company’s registered capital by 27,094,867.00 Baht from the existing registered capital of 270,948,670.00 Baht to the new registered capital of 298,043,537.00 Baht by issuing, not exceeding, 54,189,734 newly issued ordinary shares at the par value of 0.50 Baht, to support the issuance of newly issued ordinary shares under a general mandate is detailed as follows:

Capital Increase	Type of securities	Number of shares (shares)	Par value (Baht per share)	Total (Baht)
☐Specifying the purpose of utilizing funds	Ordinary Preferred	- -	- -	- -
☑ General Mandate	Ordinary Preferred	54,189,734 -	0.50 -	27,094,867 -

- Specifying the purpose of utilizing the capital: please fill in all of the following items except item No. 2.2
- General Mandate: please fill in only items No.2.2, No.3, and No.4

2. The Allocation of Newly Issued Shares

2.1 Specifying the purpose of utilizing funds

Allocated To	Number of Shares	Ratio (Old: New)	Selling Price (Baht Per Share)	Subscription and payment period	Remark

2.2 General Mandate

Allocated to	Type of Securities	Number of shares	Percentage of paid-up capital[1/]	Remarks
Private Placement	Ordinary Preferred	Not exceeding 54,189,734	10.00 -	- -

[1/] Percent of paid-up capital as of the date of the Board of Directors Meeting No. 2/2026, held on February 25, 2026.

Remark:

The Board of Directors' Meeting No. 1/2026 on 25 February 2026, approved to propose to the 2026 Annual General Shareholder's Meeting to consider and approve the reduction of the Company's registered capital in the amount of 30,709,570.50 Baht from the existing registered capital of 301,658,240.50 Baht to the new registered capital of 270,948,670.00 Baht by cancellation 61,419,141 unissued ordinary shares with a par value of 0.50 Baht per share, which were allocated to accommodate the conversion rights of the remaining Convertible Debentures, as resolved at the 2024 Annual General Meeting of Shareholders held on April 27, 2024 and accommodate the offering issued ordinary shares through a general mandate to a specific person (Private Placement), as resolved at the 2025 Annual General Meeting of Shareholders held on April 28, 2025.

The Board of Directors' Meeting No. 1/2026 on 25 February 2026, approved to propose to the 2026 Annual General Shareholder's Meeting to consider and approve the increase of the Company's to support the issuance of newly ordinary shares under a general mandate (Private Placement) not exceeding, 54,189,734 newly issued ordinary shares at the par value of 0.50 Baht, not exceeding 27,094,867 Baht (or equivalent to 10 percent of the Company's paid-up capital as of the date of the Board of Directors Meeting No. 1/2026, held on February 25, 2026) which must not be an offer for sale at a low price (according to the Notification of the Capital Market Supervisory Board regarding the request for permission and the approval of the public offering of shares or to a person in a private placement) and in determining the offering price of newly issued shares to private placement. It must be in order to maintain the best interests of the Company and its shareholders as a whole and must not be lower than weighted average price of the stocks in the Market for Alternative Investment (mai) for the past 7 consecutive business days, but not more than 15 consecutive business days prior to the date of the offering price of shares and a discount of not more than 10 percent may be determined.

In this regard, the Board of Directors to be given the following powers:

(1) Consider offering the newly issued ordinary shares one time or several times, provided that the allocation of the newly issued ordinary shares to be offered to a specific person in a Private Placement, the additional paid-up capital shall not exceed the percentage of 10 of the Company's paid-up capital as of the date of the Board of Directors Meeting No. 1/2025, held on February 25, 2026 or 54,189,734 shares. It must not be an offering of shares at a low price (according to the Notification of the Capital Market Supervisory Board regarding the request for permission and the approval of the public offering of shares or to a private placement). When determining the offering price of newly issued shares to the private placement, it must be in order to maintain the best interests of the Company and its shareholders as a whole and must not be lower than weighted average price of the stocks in the Market for Alternative Investment (mai) for the past 7 consecutive business days but not more than 15 consecutive business days prior to the date of the offering price and the discount may not be more than 10 percent of the said price.

(2) Set objectives, offering date and time, offering price, including details and conditions related to the allocation of newly issued ordinary shares which must not be allocated to connected persons according to the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 on the rules for making connected transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand on Disclosure of Information and Other Acts of Listed Companies Concerning Connected Transactions in 2003 in respect of the Private Placement Offering.

(3) Negotiate, agree, and sign relevant documents and contracts and take any other necessary and appropriate actions in connection with the issuance and offering of new ordinary shares including assigning to the top management or the person assigned by the Board of Directors has the authority to perform the abovementioned actions. In this regard, the allocation of such newly issued ordinary shares must be completed within the date that the Company arranges for the next annual general meeting of shareholders of the Company or within the date required by law to hold the next annual general meeting of shareholders, whichever is the earliest.

3. Schedule for the Shareholders' Meeting to Approve the Capital Increase/Allocation of Issued Shares

Schedule the 2026 Annual General Shareholder's Meeting on April 27, 2026 at 2:00 p.m. in the form of a meeting via electronic media (E-AGM), which will be broadcast from the meeting room of G Capital Public Company Limited at No. 9/9, @ Sathorn Building, 19th Floor, South Sathorn Road, Yannawa, Sathorn, Bangkok by

☑ The record date to determine the list of shareholders entitled to attend the shareholders' meeting shall be on March 12, 2026

☐ The share register shall be closed to suspend any share transfer for the right to attend the Extraordinary Shareholders' Meeting from................................until the shareholders' meeting is adjourned.

4. Approval for capital increase/share allocation from relevant governmental agencies and conditions of such approval

4.1 The Company will apply for registration of the change in the Company's paid-up capital. To the Department of Business Development

4.2 The Company will apply for permission to the Stock Exchange of Thailand. To list the newly issued ordinary shares to limited persons on the Stock Exchange of Thailand.

5. Objectives of capital increase and utilizing proceeds from the capital increase

5.1 To be used for future expansion of the Company in related businesses or to support the Company's existing business.

5.2 To be used as working capital of the Company.

6. Benefits that the Company will receive from the capital increase/share allocation

6.1 The Company will have more liquidity as the capital increase will be used as working capital. This will help strengthen its financial position and stabilize the Company's business, by having enough money to operate and expand the Company's business in the future.

6.2 Prepare the Company to for business operations, by increasing the flexibility of the Company's capital structure and to have enough money to operate businesses now and in the future, including the expansion of the Company's business. This will enable the Company to create a stable and sustainable income base in both the short and long term.

6.3 The Company will be able to enhance its financial position and stability for normal operations in its core businesses, related business, and the improvement of the Company's business as a whole

6.4 Support the Company maintain its ability to meet financial obligations, such as the payment of various debts, including interest, arising from normal business operations which enhances the ability expand the Company's investment portfolio, which will affect the Company's potential to grow in the future.

7. **Benefits that the Shareholders will receive from the capital increase/share allocation**

   7.1 Funds from this capital increase will strengthen the Company's financial structure, as well as to invest, which will enhance the Company's income and profits in the future. If the Company's operational results are better, the shareholders will receive benefits through receiving the Company's dividends according to the Company's dividend payment policy.

   7.2 Company's Dividend Payment Policy

   The Company has a policy to pay dividends each year at the rate of not less than 50% of net profit after income tax and legal reserves. However, the dividend payment may change from time to time depending on other suitability investment plans in the future.

8. **Other details necessary for shareholders' decision making in the approval of the capital increase/share allocation**

   -None-

9. **Time schedule of action in case the Board of Directors passes a resolution with the approval of the capital decrease/increase/share allocation**

No.	Procedures of the Capital Increase	Date/Month/Year
1	Board of Directors' Meeting No. 2/2026	February 25, 2026
2	Date to determine the list of shareholders entitled to attend the Annual General Shareholder's Meeting (Record Date)	March 12, 2026
3	The 2026 Annual General Shareholder's Meeting	April 28, 2025
4	Registration of the capital reductions, capital increases, and amendment of the Memorandum of Association with the Department of Business Development, Ministry of Commerce	Within 14 days from the date of the 2026 Annual General Shareholder's Meeting approval.
5	Offering of the new shares by General Mandate through private placement	Within 12 months from the date of Annual General Meeting of Shareholders 2026
6	Register the alteration in paid-up capital with the Department of Business Development. Ministry of Commerce	Within 14 days from the date that the Company receives full payment of the newly issued ordinary shares

The Company hereby certify that the information contained in this report form is correct and complete in all respects.

บริษัท จี แคปปิตอล จำกัด (มหาชน)

G Capital Public Company Limited

(Mr. Anuwat Kosol) Director

(Mr. Nattaphon Sarasas) Director

Summary of the issuance and offer for sale of debentures of the Company

at the amount of not exceeding THB 1,000 million

G Capital Public Company Limited

The issuance and offering of debenture will be performed according to the regulation of the Securities and Exchange Commission (SEC), the Capital Market Supervisory Board, the Stock Exchange of Thailand and the relevant government authorities, as well as in accordance with the needs of the company's money, including market conditions.

Details of the issuance and offering of debentures.

Objective :	The proceeds derived from the issuance and offer for sale of debentures will be used in the business operation and/or business expansion and/or, repay the existing loan of the Company, and/or as working capital of the Company, or for other purposes as the Board of Directors may deem appropriate.
Type :	Debentures of all type and kinds, whether name-registered or bearer debentures, subordinated or unsubordinated, secured or unsecured, with or without debenture holders' representatives, with fixed redemption date or with no redemption date, depending on the appropriateness of the market condition at the time of each issuance and offer for sale.
Currency :	THB and/or other foreign currency by using the exchange rate at the time of each issuance and offer for sale.
Total Value :	Not exceeding THB 1,000 million or equivalent amount in other currency.In this regard, the Company is able to issue and offer for sale additional debentures and/or issue and offer debentures in place of the existing debentures which have been redeemed within such credit line. Any debenture issued by the Company at any time shall have a value not exceeding such credit line.
Interest rate :	To be determined from time to time depending on the market condition at the time of each issuance and offer for sale, and other relevant factors. In this regard, the interest rate shall be determined in compliance with the notifications of the Securities and Exchange Commission and/or of the SEC Office, and/or other relevant notifications or regulations applicable at the time of each issuance and offer for sale.
Term of Debenture :	Depending on the market condition at the time each issuance and offer for sale, whereby it can be determined whether the debenture is callable or perpetual.

Offer for sale : (1) To offer all at one or several times, and/or as a scheme, and/or on a revolving basis

(2) To offer for sale to the general public and/or in a private placement and/or to the institutional investors in the country and/or abroad, at one or several times in accordance with the notifications of the Securities and Exchange Commission and/or the Capital Market Supervisory Board and/or other relevant notifications, ministerial regulations, regulations, and laws applicable at the time of each issuance and offer for sale.

Call redemption : The debenture-holders may or may not have the right to redeem their debentures before their maturity date, or the Company may or may not determine that the debentures can be redeemed before maturity date in a special event (special event redemption) depending on the terms and conditions of each issuance.

Other details : The authorized directors, the Board of Directors, or their delegated persons shall be authorized:

1) To determine details relevant to the debentures, including type, name, interest rate, redemption period, appointment of the debenture-holders representative(s), as well as to determine the details relating to the offering; for example, the issuance of various kinds of debentures from time to time, and when any amount of debentures become mature, such amount may be reissued and reoffered, including but not limited to, price, procedure and offering and allocation period.

2) To appoint the financial advisor and/or the underwriter and/or credit rating institution of the issuer and/or the securities and/or any other person where the appointment in regulated as required by the relevant rules or in any other cases which the Company deems appropriate.

3) To deal with, negotiate, execute and/or amend the agreements and/or documentation, as well as provide information, submit documentation to the Office of Securities and Exchange Commission and/or other agencies relating to the issuance and offering of such debentures, including the undertaking of any actions relevant to or necessary for such transaction as it deems appropriate.