

THE COMPANIES ACT 2006
COMPANY LIMITED BY SHARES

RESOLUTION

of

CAMELLIA PLC

(the "Company")

(Passed 6 August 2014)

At the general meeting of the Company, duly convened and held at The Rubens Hotel, 39 Buckingham Palace Road, London, SW1W 0PS on 6 August 2014 at 11.30 a.m. the following resolution was passed as a special resolution.

SPECIAL RESOLUTION

That the listing of the ordinary shares of 10 pence each in the capital of the Company on the premium segment of the official list of the UK Listing Authority and admission to trading on the London Stock Exchange's main market for listed securities be cancelled and application be made for admission of the said shares to trading on AIM and the directors of the Company be and are hereby authorised to do and/or procure to be done all such acts and/or things as they may consider necessary or desirable in connection therewith.

.....
Chairman