- Summary of Information -

Description, Condition and Major Characteristics of Warrants to Purchase Ordinary Shares of Global Consumer Public Company Limited No. 6 (GLOCON-W6)

<u>Number of Warrants</u> Total 1,665,000,000 units

<u>Underlying Shares</u> Total 1,665,000,000 shares

<u>Allocation of Warrants</u> It is an allocation to the existing shareholders of the Company who subscribed and were allocated Convertible Bonds No. 1/2025 in proportion to their shareholding (Right Offering), at an allocation ratio of 38,156 ordinary shares to 1 unit of Convertible Bond. The Company has set the record date for shareholders who have the right to subscribe for the Company's Convertible Bonds No. 1/2025 together with warrants to purchase ordinary shares of the Company on April 8, 2025 (Record Date) and allocated the warrants to such ordinary shareholders at a ratio of 1 Convertible Bond to 18,500 warrants No. 6 (GLOCON-W6) without any cost.

Holding the warrants equal to or more than 0.5% of listed warrants but not less than 10 warrant holders as of May 27, 2025

No.	Name	Number of warrants	Percentage of warrants registered this time
1	Ms. Louise Taechaubol	425,500,000.00	25.56
2	LGT BANK (SINGAPORE) LTD	388,500,000.00	23.33
3	Mr. Phasu Wachirapong	351,500,000.00	21.11
4	Triton Holding Public Company Limited	347,800,000.00	20.89
5	Mr. Chokechai Srisrawekkanjana	40,570,500.00	2.44
6	Ms. Suthee Laksathanakul	30,340,000.00	1.82
7	Mr. Thaweepol Tangjairakkandee	24,734,500.00	1.49
8	Mr. Surin Phonthanawasit	9,250,000.00	0.56
9	General Lertrat Rattanawanich	9,250,000.00	0.56
10	Ms. Thanyachat Wiradechkamhaeng	8,084,500.00	0.49
	Total	**1,635,529,500.00**	**98.23**

<u>Exercise Right of Warrant</u>

1. Exercise Date

The holder of Warrant No. 6 (GLOCON-W6) can exercise the rights under the warrant every 3 months from the date of issuance and offering of Warrant No. 6 (GLOCON-W6), which is 26 February, 26 May, 26 August, and 26 November of every year throughout the term of Warrant No. 6 GLOCON-W6. The first exercise date will be on August 26, 2025, and the last exercise date will be on the date the warrants reach their maturity date of 4 years, which is May 26, 2029.

The warrant will cease to be a registered security on the day following the exercise date. In the event that the exercise date falls on a holiday, the exercise date shall be postponed to the business day before that exercise date.

However, the warrant issued by the Company this time does not have any provisions that allow the Company to call for the holder of the warrant to exercise their rights before the period specified in the warrant.

2. Exercise of rights to purchase ordinary shares

In exercising the rights to purchase ordinary shares of the Company, the warrant holder may exercise the rights to purchase ordinary shares according to the warrants that he/she holds, in whole or in part. For the remaining warrants that are not exercised within the last exercise date, the Company shall assume that the warrant holder does not wish to exercise the rights under such warrants and shall assume that the warrants are invalid without being exercised.

3. Period for notification of intention to exercise rights

Holders of warrants No. 6 who wish to exercise their rights to purchase ordinary shares of the Company must notify their intention to exercise their rights to purchase ordinary shares of the Company between 8.30 a.m. and 5.30 p.m. within 5 business days prior to each exercise date (the **"Notification Period"**). For the last exercise period, the last notification period is within 15 days prior to the exercise date (the **"Last Notification Period"**).

The Company will not close the register to suspend the transfer of warrants, except in the case of the last exercise of rights, the Company will close the register to suspend the transfer of warrants

21 days before the last exercise date, and the Stock Exchange will mark SP (suspended from trading) 2 business days in advance before the closing date of the register (in the case that the first day of closing the register to suspend the transfer of warrants does not fall on a business day, the first day of closing the register will be postponed to the previous business day).

Adjustment of Exercise Price and Exercise Ratio	The Company shall adjust the exercise price and the exercise rate for purchasing ordinary shares throughout the term of the warrant when any of the following events occurs, with the objective of maintaining the benefits of the warrant holders so that they are not less than before:

(1) When the Company changes the par value of its ordinary shares as a result of a share consolidation or share split, in which case the change in the exercise price and the exercise rate shall be effective when the par value becomes effective as published through the electronic media information distribution system of the Stock Exchange of Thailand.

(2) When the Company offers ordinary shares to existing shareholders and/or to the shareholders of the Company in proportion to their shareholding, without offering such shares to any shareholders that would cause the Company to be subject to foreign laws (Preferential Public Offering – "PPO") and/or the general public and/or a limited number of persons at a net price per share of newly issued ordinary shares calculated to be lower than 90% of the "Market price per share of the Company's ordinary shares"

The change in the exercise price and exercise ratio shall be immediately effective from the first day on which the purchasers of ordinary shares will not receive the right to subscribe for newly issued ordinary shares (the first day on which the Stock Exchange marks XR) in the case of an offering to existing shareholders (Right Offering) and/or an offering to the shareholders of the Company in proportion to their shareholding, without offering such shares to any shareholders that would cause the Company to be subject to foreign laws (Preferential Public Offering – "PPO") and/or the first day of the offering of newly issued ordinary shares in the case of an offering to the general public and/or an offering to a limited number of persons, as the case may be.

(3) When the Company offers any newly issued securities to existing shareholders and/or to the shareholders of the Company in proportion to their shareholding, without offering such shares to any shareholders that would cause the Company to be subject to foreign laws (Preferential Public Offering – "PPO") and/or the general public and/or a limited number of persons, where such securities grant the holders the right to exercise the right to convert or change into ordinary shares or grant the right to purchase ordinary shares (e.g. convertible debentures or warrants to purchase ordinary shares) where the price per share of the newly issued ordinary shares to support such rights is lower than 90% of the **"Market price per share of the Company's ordinary shares"**.

The change in the exercise price and exercise ratio shall be effective immediately from the first day on which the purchasers of ordinary shares do not receive the right to subscribe for any of the newly issued securities that grant the right to convert or change into ordinary shares or grant the right to purchase ordinary shares in the case of an offering to existing shareholders (Right Offering) and/or an offering to the shareholders of the Company in proportion to their shareholding, without offering such shares to any shareholders that would cause the Company to be subject to foreign laws (Preferential Public Offering – "PPO") and/or the first day of the offering of any newly issued securities that grant the right to convert or change into ordinary shares or grant the right to purchase ordinary shares in the case of an offering to the general public and/or in the case of an offering to a limited number of persons, as the case may be.

(4) When the Company pays all or some dividends in the form of newly issued ordinary shares to the Company's shareholders, the change in the exercise price and exercise rate shall be effective immediately from the first day that the purchasers of

ordinary shares shall not have the right to receive the dividend shares (the first day that the XD mark is placed).

(5) When the Company pays dividends in cash exceeding 90% of the Company's net profits according to the Company's separate financial statements after deducting income tax for operations in any accounting period, whether dividends are paid from the Company's separate financial statements or accumulated profits for the Company's separate financial statements throughout the term of the warrants. However, changes in the exercise price and exercise rate shall be immediately effective from the first day on which the purchasers of ordinary shares shall not have the right to receive dividends (the first day on which the Stock Exchange marks XD).

The percentage of dividends paid to shareholders shall be calculated by dividing the actual dividends paid from the operations in each accounting period and from accumulated profits by the Company's separate financial statements after deducting income tax for the operations in the same accounting period. Such actual dividends shall include interim dividends paid in each accounting period.

(6) In the event of any event causing the warrant holder to lose their rights and benefits or causing any benefits that the warrant holder will receive when exercising the rights under the warrant to be less than before, where such event is not specified in clauses (1) – (5), the Company shall consider or the Company may appoint its financial advisor to jointly consider and determine the adjustment of the exercise price and/or the new exercise rate (or adjust the number of warrant units instead of the exercise rate) fairly, without causing the rights of the warrant holder to be less than before.

However, the Company has recorded accumulated losses as presented in the statement of financial position as of 30 September 2024. Accordingly, the Company is entitled to determine the exercise price of the GLOCON-W6 Warrants at a value below the par value of its shares, provided that such exercise price shall not be lower than 0.01 baht, subject to the approval of the shareholders' meeting and provided that a fixed discount rate is clearly stipulated, in accordance with Section 52 of the Public Limited Companies Act B.E. 2535 (1992) (as amended). In the event that the exercise price is adjusted, the adjusted exercise price of the Warrants No. 6 may also be lower than the par value of the Company's ordinary shares. However, in any circumstance, the adjusted price shall not be less than 0.01 baht. The Company shall notify the warrant holder via the electronic information disclosure system of the Stock Exchange of Thailand immediately or no later than 9.00 a.m. on the date the exercise price and the exercise rate become effective and notify the SEC within 15 days from the date the event causing the adjustment of rights occurs.

(7) The calculation of the change in the exercise price and the exercise rate according to clauses (1) to (6) are independent of each other. In the event that various events occur simultaneously, the calculation of the change shall be in the following order: clauses (1) ⇨ (5) ⇨ (4) ⇨ (2) ⇨ (3) ⇨ (6), where in each calculation of the change, the exercise price shall be maintained to 6 (six) decimal places, with the 6th (sixth) decimal place rounded up if the 7th (seventh) decimal place is greater than or equal to 5 (five), and the rest shall be rounded down. The exercise rate shall be 6 (sixth) decimal places, with the 6th (sixth) decimal place rounded up if the 7th (seventh) decimal place is greater than or equal to 5 (five), and the rest shall be rounded down.

(8) The calculation of the change in the exercise price and the exercise rate under clauses (1) to (6) shall not be changed, which will increase the new exercise price and/or decrease the exercise rate, except in the case of a share consolidation. In the case where the ordinary shares resulting from the exercise of rights according to the number of warrants of the exercise intention (6 decimal places of the new exercise rate after the change) are calculated as a fraction of a share, such fraction of a share shall be discarded. If the exercise price after the change (6 decimal places) multiplied by the number of ordinary shares

in the exercise intention in that round is calculated as a fraction of a baht, such fraction of a baht shall be discarded.

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(9) The Company shall notify the SEC Office of the change by stating the details of the calculation method and the reasons for such change in order to notify the newly determined exercise price and exercise rate, including the brief facts of the reasons for the adjustment of rights, calculation method and the effective date of such adjustment, which shall be notified within 15 days from the date of the event causing the adjustment of rights, and the Company shall immediately notify the details of the change in the exercise price and/or the exercise ratio via the electronic information disclosure system of the Stock Exchange of Thailand or no later than 9.00 a.m. of the effective date of the exercise price and the exercise ratio, and shall deliver the amended Terms and Conditions to the warrant holders upon request within 15 days from the date of receipt of the written request from the warrant holders, and shall arrange for the keeping of a copy of the amended terms and conditions at the Company's head office and the head office of the warrant registrar so that the warrant holders can request to inspect a copy of the amended terms and conditions during the business days and hours of such places.

(10) The Company shall not extend the term of the Warrants and shall not change the price and exercise ratio unless the rights are adjusted in accordance with the rights adjustment conditions.

(11) The Company may adjust the exercise price together with the issuance of new Warrants in lieu of the adjustment of the rights ratio. However, if the Company needs to issue additional underlying shares, the Company must submit a resolution of the shareholders' meeting approving the issuance of sufficient underlying shares for such rights adjustment to the SEC Office prior to the rights adjustment. Only then shall the Company be deemed to have received permission to offer underlying shares.

Silent Period	-None-
Others	-None-
Financial Advisor	-None-
Prepared by	Global Consumer Public Company Limited

Sign ....

(Mr. Tharakorn Junkerd)

Sign ....

(Mr. Thititham Kamolvisit)

Authorized Director

- Company Stamp -

GLOBAL CONSUMER PUBLIC COMPANY LIMITED

บริษัท โกลบอล คอนซูเมอร์ จำกัด (มหาชน)