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New emission of bonds according to article 93 section 6 BörseG

PORR AG: Announcement of new bond issue in accordance with Art. 93 Sec. 6 Stock Exchange Act

Vienna (pta027/04.03.2015/17:45) - In accordance with Art. 93 Sec. 6 Stock Exchange Act, PORR AG announces its intention to increase a hybrid bond (ISIN AT0000A19Y36) issued in October 2014 by up to EUR 7,945,500 in the course of a private placement.

This announcement does not constitute an offer or a solicitation for an offer to buy or subscribe to the aforementioned debentures, neither do these materials or the dissemination of these materials form a basis for deciding whether to invest in PORR AG debentures. No public offer for PORR AG debentures will be made.

This announcement does not constitute an offer to sell debentures in the United States of America. This document and the information it contains is not intended for dissemination in the United States of America. Debentures may not be offered or sold in the United States of America in the absence of a registration or an exemption to said registration pursuant to the U.S. Securities Act 1933, as amended.

The Executive Board

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