

Raiffeisen International: First Quarter Results 2007

- Record consolidated profit of EUR 192.6 mn is up by 55.0% year-on-year
- Improved ROE before tax of 25.5% (1-3/2006: 23.7%)
- Balance sheet total exceeds EUR 59 bn, a plus of 6.7% compared to year-end 2006 and a gain of 42.0% year-on-year
- Cost/income ratio improves from 58.4 % to 57.2% year-on-year
- Retail segment contribution of 38% due to strong growth in retail profit (1-3/2006: 26%)

Income Statement in EUR mn	1-3/2007	1-3/2006
Net interest income after provisioning	429.1	322.8
Net commission income	275.1	185.0
Trading profit	35.6	29.9
General administrative expenses	(476.5)	(347.5)
Profit before tax	292.5	193.9
Profit after tax	230.8	151.5
Consolidated profit (after minorities)	192.6	124.2
Balance Sheet in EUR mn	31/03/07	31/12/06
Equity (incl. minorities and profit)	4,837	4,590
Balance-sheet total	59,621	55,867
Bank Specific Information	31/03/07	31/12/06
Core capital ratio (Tier 1), banking book	9.3%	9.8%
Core capital ratio (Tier 1), incl. market risk	8.6%	9.0%
Own funds ratio	10.7%	11.0%
Performance	1-3/2007	1-3/2006
Return on equity (ROE) before tax	25.5%	23.7%
Return on equity (ROE) after tax	20.2%	18.5%
Cost/income ratio	57.2%	58.4%
Risk/earnings ratio	15.0%	14.6%
Earnings per share in EUR	1.35	0.87
Resources	31/03/07	31/12/06
Number of staff	53,880	52,732
Business outlets	2,890	2,848

The Outlook for 2007 remains unchanged. We expect a consolidated profit of at least EUR 700 mn for 2007.

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