

Raiffeisen International: First Quarter Results 2007

- Record consolidated profit of EUR 192.6 mn is up by 55.0% year-on-year
- Improved ROE before tax of 25.5% (1-3/2006: 23.7%)
- Balance sheet total exceeds EUR 59 bn, a plus of 6.7% compared to year-end 2006 and a gain of 42.0% year-on-year
- Cost/income ratio improves from 58.4 % to 57.2% year-on-year
- Retail segment contribution of 38% due to strong growth in retail profit (1-3/2006: 26%)

| Income Statement in EUR mn | 1-3/2007 | 1-3/2006 |
|--|-----------------|-----------------|
| Net interest income after provisioning | 429.1 | 322.8 |
| Net commission income | 275.1 | 185.0 |
| Trading profit | 35.6 | 29.9 |
| General administrative expenses | (476.5) | (347.5) |
| Profit before tax | 292.5 | 193.9 |
| Profit after tax | 230.8 | 151.5 |
| Consolidated profit (after minorities) | 192.6 | 124.2 |

| Balance Sheet in EUR mn | 31/03/07 | 31/12/06 |
|--------------------------------------|-----------------|-----------------|
| Equity (incl. minorities and profit) | 4,837 | 4,590 |
| Balance-sheet total | 59,621 | 55,867 |

| Bank Specific Information | 31/03/07 | 31/12/06 |
|--|-----------------|-----------------|
| Core capital ratio (Tier 1), banking book | 9.3% | 9.8% |
| Core capital ratio (Tier 1), incl. market risk | 8.6% | 9.0% |
| Own funds ratio | 10.7% | 11.0% |

| Performance | 1-3/2007 | 1-3/2006 |
|-----------------------------------|-----------------|-----------------|
| Return on equity (ROE) before tax | 25.5% | 23.7% |
| Return on equity (ROE) after tax | 20.2% | 18.5% |
| Cost/income ratio | 57.2% | 58.4% |
| Risk/earnings ratio | 15.0% | 14.6% |
| Earnings per share in EUR | 1.35 | 0.87 |

| Resources | 31/03/07 | 31/12/06 |
|------------------|-----------------|-----------------|
| Number of staff | 53,880 | 52,732 |
| Business outlets | 2,890 | 2,848 |

The Outlook for 2007 remains unchanged. We expect a consolidated profit of at least EUR 700 mn for 2007.

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