

EANS-Capital Market Information: Raiffeisen Bank International AG / New bond issues

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HUF 5,350,000,000 2,41 per cent. Fixed Rate Notes due July 2017, Series 89,
Tranche 1 ("Notes"),
issued pursuant to the
Raiffeisen Bank International AG
EUR 25,000,000,000 Debt Issuance Programme, dated 19 August 2014,

Private Placement / Selling Restrictions according to the Hungarian Act CXX of
2001 on the Capital Market, as amended

ISIN:	AT000B013602
Denomination:	HUF 50,000,000
Value Date:	July 10, 2015
Volume:	HUF 5,350,000,000.00
Denomination:	HUF 50,000,000.00
Fixed interest:	2,41% p.a.
Dealer:	RBI
Listing	no
Fiscal Agent:	RBI
Global Certificate:	OeKB / according to the Hungarian Gov.Decree on Bonds

ISIN(s) of new bond issue: AT000B013602

Further inquiry note:
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