



DGAP-Ad-hoc: Raiffeisen Bank International AG / Key word(s): Miscellaneous

Raiffeisen Bank International AG: Carve-out of FX Portfolio from Polish subsidiary in preparation for IPO or sale

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Vienna, 17 November 2017. Raiffeisen Bank International AG (RBI) intends to carve out the FX retail mortgage loan portfolio (FX Portfolio) held by Raiffeisen Bank Polska S.A. (RBPL) and eventually transfer this portfolio to RBI. According to the current understanding with the Polish Financial Supervision Authority (KNF) the carve-out is expected to be completed prior to the listing of the shares in RBPL on the Warsaw Stock Exchange, the deadline for which is 15 May 2018. As an alternative option RBI is also considering the sale of a majority stake in RBPL's core banking operations (without FX Portfolio).

RBI's commitment to the KNF to list the shares in RBPL on the Warsaw Stock Exchange may be fulfilled by an initial public offering of at least 15 per cent of RBPL shares to free float investors or through a sale of a majority stake in RBPL's core banking operations.

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