

EANS-Other capital market information: Raiffeisen Bank International AG / Change of law on securities other than shares according to art. 93 para. 5 Stock Exchange Act

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EUR 500,000,000 Subordinated Capital Fixed to Floating Rate Callable Notes (pursuant to section 23, paragraph 8 of the Austrian Banking Act) due March 2019 (the "Notes")

Raiffeisen Bank International AG ("RBI") hereby gives notice that pursuant to Clause 23 (Call Option) of the respective Final Terms dated 1 March 2007 all Notes in the currently outstanding aggregate nominal amount of EUR 114,741,000 will be redeemed at par on the next Interest Payment Date, 5 September 2017.

RBI is the universal successor to Raiffeisen Zentralbank Österreich Aktiengesellschaft ("RZB") following the downstream merger of RZB into RBI on 18 March 2017.

Further inquiry note:

Raiffeisen Bank International AG
Mag. Susanne Langer
Tel.: +43 1 71707-2089
ir@rbinternational.com

end of announcement

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issuer: Raiffeisen Bank International AG
Am Stadtpark 9
A-1030 Wien
phone: +43 1 71707-2089
FAX: +43 1 71707-2138
mail: ir@rbinternational.com
WWW: www.rbinternational.com
ISIN: AT0000606306
indexes: ATX
stockmarkets: Luxembourg Stock Exchange, Wien
language: English