

Publication Date: 15.03.2019 16:32

**EANS-Other capital market information: Raiffeisen Bank International AG / Change of law on securities other than shares according to art. 139 Stock Exchange Act**

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Raiffeisen Bank International AG announces that the total outstanding nominal amount of the below mentioned issues will be cancelled on 25 March 2019:

AT000B013354; EUR 200,000,000 Covered Floating Rate Notes 2014-2019 / Series 65; nominal amount prior to cancellation: EUR 200,000,000; nominal amount after cancellation: EUR 0.

AT000B013883; EUR 900,000,000 Covered Floating Rate Notes due 2021 / Series 112; nominal amount prior to cancellation: EUR 900,000,000; nominal amount after cancellation: EUR 0.

Further inquiry note:

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end of announcement

euro adhoc

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language: English