

No. CS./64-016

Date 31st January 2022

Subject : Report on the use of share capital increase as at 31st December 2021

To : Director and Manager of The Stock Exchange of Thailand

Regarding JCK Hospitality Public Company Limited (The company) has received money from share capital selling and the exercise of the convertible debentures for the second half of year 2021 total amount THB 177,997,414.56 which separate as following:

1. The money from new ordinary shares selling to the specific investors total amount THB 37,997,414.56 as following details :

Date	Share price	Amount of shares	Amount	Net Amount
27 th August 2021	0.53	56,604,000	30,000,120	30,000,120
19 th October 2021	0.48	1,061,447	509,494.56	509,494.56
19 th October 2021	0.80	959,750	767,800	767,800
20 th October 2021	0.48	14,000,000	6,720,000	6,720,000
Total Amount		72,625,197	37,997,414.56	37,997,414.56

2. The money from the exercise of the convertible debentures amount THB 140,000,000. The company has sold convertible debentures No.1-8/2021 to specific investors total amount THB 145,000,000 and the investors has exercised the convertible securities amount THB 140,000,000 to be common shares during 6th August – 20th December 2021 as following details:

Conversion Date	Amount of shares	Conversion Price (THB/share)	Total Amount (THB)
6 th August 2021	9,416,195	0.531	5,000,000
9 th August 2021	9,578,544	0.522	5,000,000
26 th August 2021	32,679,738	0.459	15,000,000
27 th August 2021	21,786,492	0.459	10,000,000
27 th September 2021	43,572,984	0.459	20,000,000
14 th October 2021	23,640,660	0.423	10,000,000
15 th October 2021	70,921,984	0.423	30,000,000
30 th November 2021	12,919,869	0.387	5,000,000
9 th December 2021	54,200,542	0.369	20,000,000
20 th December 2021	55,248,618	0.362	20,000,000
Total amount	333,965,653		140,000,000

บริษัท เจซีเค ฮอสพิทอลิตี้ จำกัด (มหาชน)

เลขประจำตัวผู้เสียภาษี 0107554000160

เลขที่ 18 ซอยสาทร 11 แขวง 9 อาคารทีโอพีดี แขวงยานนาวา เขตสาทร กรุงเทพมหานคร 10120

JCK HOSPITALITY PUBLIC COMPANY LIMITED

18 Soi Sathorn 11 Yaek 9, TFD Building, Yannawa, Sathorn, Bangkok 10120 Thailand

Tel : (66)2 286-9959 Fax : (66) 2 286-9960 WWW.JCKHGROUP.COM

The company would like to inform the summary of net use of the money that we have received from share capital increase as mentioned above as at 31st December 2021 as below :

1. The money from selling new ordinary shares PP	amount THB 37,997,414.56
<u>Deduce</u> Investment	amount THB 30,000,000.00
Working Capital	amount THB <u>7,997,415.56</u>
Remaining	amount THB <u> -</u>
2. The money from exercise of the convertible debentures	amount THB 140,000,000
<u>Deduce</u> Expenses for selling cost and others	amount THB 19,631,000
Working capital and payments for goods and services	amount THB 120,369,000
Remaining	amount THB <u> -</u>

Please be informed accordingly.

Best Regards,



Mr.Athawut Taechaubol

Co-Chief Executive Officer

บริษัท เจซีเค โฮสপিทอลลิตี จำกัด (มหาชน)

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