JCK HOSPITALITY

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Ref. CS./25 – 085

18 November 2025

Subject Notification of the registration of the change in a par value of the Company's shares to the Department of Business Development, Ministry of Commerce and notification of request for compensation for fractional value of shares from changes in par value of shares by reverse stock split

To President

Stock Exchange of Thailand

According to the resolution of the Extraordinary General Meeting of Shareholders of JCK Hospitality Public Company Limited (the "**Company**") No. 1/2025 held on 17 November 2025 ("**EGM 1/2025**") which approved the change in a par value of the shares of the Company by combining shares from a par value of 3.75 Baht per share to a par value of 150.00 Baht per share, resulting in a decrease in the number of shares of the Company by 755,712,594 shares, from the existing amount at 775,089,840 shares, with a par value of 3.75 Baht per share to 19,377,246 shares, with a par value of 150.00 Baht per share and approved the amendment of Clause 4 under the Company's Memorandum of Association to be in line with the change in a par value of the shares of the Company. Moreover, this change in the par value of shares of the Company will impact the number of shares held by each shareholder to decrease at a ratio of 40 existing ordinary shares to 1 new ordinary share, as follows;

	Prior to the change in the par value of the shares	**After the change in the par value of the shares**
Number of Registered Capital*	2,906,586,900.00 Baht	2,906,586,900.00 Baht
Number of Paid-up Capital	2,149,825,500.00 Baht	2,149,825,500.00 Baht
Number of Registered Shares*	775,089,840 Shares	19,377,246 shares
Number of Paid-up Shares	573,286,800 Shares	14,332,170 shares
Par Value	3.75 Baht per share	150.00 Baht per share

Remark* :

After the change in the par value of the Company's shares through the aforementioned share consolidation, the remaining unissued ordinary shares reserved for the exercise of conversion rights of the convertible debentures will be total 5,045,076 shares with a par value of 150.00 Baht per share (previously 201,803,040 shares with a par value of 3.75 per share Baht), which are classified as follows:

(1) To accommodate the exercise of the convertible debentures which issued and allocated to the specific investor (Private Placement) pursuant to the resolution of EGM 1/2024 which held on 27 December 2024 (EGM 1/2024) in the amount of 4,924,095 shares with a par value of 150.00 Baht per share;

(2) To accommodate the exercise of the convertible debentures which issued and allocated to the specific investor (Private Placement) pursuant to the resolution of EGM 1/2021 which held on 15 June 2021 (EGM 1/2021) in the amount of 120,981 shares with a par value of 150.00 Baht per share.

บริษัท เจซีเค ฮอสพิทอลลิตี้ จำกัด (มหาชน)
เลขประจำตัวผู้เสียภาษี 0107554000160
เลขที่ 18 ซอยสาทร 11 แยก 9 อาคารทีเอฟดี แขวงยานนาวา เขตสาทร กรุงเทพมหานคร 10120

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The Company would like to inform that the Company had successfully registered the change in a par value of the shares of the Company by combining shares from a par value of 3.75 Baht per share to a par value of 150.00 Baht per share and the amendment of Clause 4 under the Company's Memorandum of Association to be in line with the change in a par value of the Company's shares on 18 November 2025

Moreover, the Company would like to inform the schedule and procedure for notifying the intention to claim compensation for fractional shares resulting from the change in the par value of the Company's shares by reverse stock split, as approved by the EGM 1/2025 on 17 November 2025, the Company is willing to compensate for the fractional shares that are discarded at a price equal to the market price of the Company's shares, calculated based on the 7-days weighted average trading price of the Company's shares on the SET immediately preceding the date of registration of the change in the Company's par value with the Department of Business Development, Ministry of Commerce which equivalent to **0.15** Baht per share. Each affected shareholder can claim the compensation for the fractional shares through the following procedures:

(1) Request cash compensation for fractional shares in person at the Company's office, at No. 18 Soi Sathorn 11, Yaek 9, TFD Building, Yannawa Sub-District, Sathorn District, Bangkok or;

(2) Notify the intention to request compensation for the fractional shares via bank transfer by submitting a written request to the Company through postal mail or by electronic mail (E-mail) to the Company at cs@jckhgroup.com. The request should include documents confirming the shareholder's identity, which must still be valid (e.g., a copy of the ID card, governmental officer card, state enterprise employee card, passport, or certificate of business registration, etc.), along with a copy of the bank account details for the transfer, where the account holder's name must match the shareholder's name. The Company will transfer the compensation for the fractional shares once the accuracy of the provided information has been verified.

In this regard, such request compensation for the fractional shares in person or notification of the intention to request compensation for the fractional shares via bank transfer, the shareholders must take action within **18 December 2025** (within 1 month from the date of a change in par value of the Company is registered with the Department of Business Development, Ministry of Commerce), In this respect, any shareholder fails to claim the cash compensation or notify their intention to receive the compensation via bank transfer within the specified period, the Company will consider that shareholder to have waived their right to receive the compensation.

Please be informed accordingly.

Yours Sincerely,

(Mr. Wimon Detchkul)
Chief Executive Office