

(Translation)

SDC 062/21

September 30, 2021

Subject Notification of conversion price calculation and paid-up capital increase registration

To The President
The Stock Exchange of Thailand

The Extraordinary General Meeting of Shareholders No.1/2021 of Samart Digital Public Company Limited, held on June 8, 2021, approved the issuance and offering of the newly issued Convertible Debentures of not exceeding Baht 1,000 million by way of private placement to non-related persons, namely Advance Opportunities Fund ("AO Fund") and Advance Opportunities Fund 1 ("AO Fund 1"). The Convertible Debentures can issue from time to time until the total amount of not exceeding Baht 1,000 million. The Company has issued 3,703,703,704 ordinary shares with par value of Baht 0.10 in order to reserve for the exercise of the Convertible Debentures.

The Company offered and issued the Convertible Debentures No. 1-5 during August 6, 2021 to September 23, 2021 totaling to Baht 240 million. The Debenture holders exercised their conversion rights during August 9, 2021 to September 20, 2021 totaling to Baht 150 million, received 256,102,628 ordinary shares from their conversion. The Company registered its increase of paid-up capital on September 22, 2021. The remaining Convertible Debentures No. 3-5 of Baht 90 million has not yet exercised. On September 22, 2021, the Debenture holders exercised their conversion rights amounting to Baht 20 million, received 28,860,028 ordinary shares from their conversion.

The Conversion Price is not less than 90 percent of the weighted average price of the Company's shares trading on the Stock Exchange of Thailand for not less than 7 consecutive business days but not exceeding 15 consecutive business days prior to the date that the Debenture holders exercise their conversion rights. Therefore, it does not meet the criteria to prohibit the sale of shares within 1 year from the date of receiving the convertible securities (Silent Period). In this regard, the weighted average price is calculated from the closing weighted average price traded in each consecutive business day (Floating Conversion Price). Details of convertible price calculation using data from www.set.or.th are as follows:

September 22, 2021

Advance Opportunities Fund and Advance Opportunities Fund 1 exercised their conversion rights of Baht 20 million to 28,860,028 ordinary shares at the conversion price of Baht 0.693 per share with the following details:

	Date	Volume (Shares)	Value (Baht'000)
1	13-9-2021	94,857,532	73,988.43
2	14-9-2021	28,037,048	21,628.17
3	15-9-2021	35,863,453	27,489.19
4	16-9-2021	191,777,254	152,516.79
5	17-9-2021	172,633,329	128,499.27
6	20-9-2021	95,904,518	73,259.90
7	21-9-2021	49,220,788	36,409.57
	Total	668,293,922	513,791.32

The weighted average price of 7 consecutive business days = Baht 0.770 per share
90% of the weighted average price of 7 consecutive business days = Baht 0.693 per share

The Company has registered the increase of paid-up capital amounting to 28,860,028 shares with the Department of Business Development, the Ministry of Commerce on September 30, 2021. Currently, the Company has paid-up capital of Baht 1,158,052,584.60 dividing into 11,580,525,846 ordinary shares at par value of Baht 0.10, and the registered capital of Baht 1,675,917,022.50.

Please be informed accordingly.

Yours faithfully,

- Signature -

(Miss Boonrut Mongkolratanakorn)
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