

Headline: New shares of SDC to be traded on January 24, 2023
Security Symbol: SDC, SET

Announcement Details

Additional listed securities	
Subject	Additional listed shares
Company name	SAMART DIGITAL PUBLIC COMPANY LIMITED (SDC)
Old capital (baht)	1,420,775,078.00
- Common stock (Unit: shares)	14,207,750,780
Number of additional shares	
- Common stock (Unit: shares)	51,851,851
New capital (baht)	1,425,960,263.10
- Common stock (Unit: shares)	14,259,602,631
Par value (baht per share)	0.10
Allocated for	Advance Opportunities Fund 1 exercises its convertible debentures 5,000 units to 37,037,037 common shares.
Ratio (Convertible security : share)	1 : 7,407.4074
Conversion ratio (baht per share)	0.135
Conversion date	16-Jan-2023
Allocated for	Advance Opportunities Fund exercises its convertible debentures 2,000 units to 14,814,814 common shares.
Ratio (Convertible security : share)	1 : 7,407.407
Conversion ratio (baht per share)	0.135
Conversion date	19-Jan-2023
Trading date	24-Jan-2023