

Headline: New shares of SDC to be traded on March 17, 2023
Security Symbol: SDC, SET

Announcement Details

Additional listed securities		
Subject	Additional listed shares	
Company name	SAMART DIGITAL PUBLIC COMPANY LIMITED (SDC)	
Old capital (baht)	1,469,346,505.10	
- Common stock (Unit: shares)	14,693,465,051	
Number of additional shares		
- Common stock (Unit: shares)	44,444,444	
New capital (baht)	1,473,790,949.50	
- Common stock (Unit: shares)	14,737,909,495	
Par value (baht per share)	0.10	
Allocated for	Advance Opportunities Fund and Advance Opportunities Fund 1 exercise its convertible debentures 6,000 units to 44,444,444 common shares.	
Ratio (Convertible security : share)	1 : 7,407.4073	
Conversion ratio (baht per share)	0.135	
Conversion date	13-Mar-2023	
Trading date	17-Mar-2023	