

Headline: Notification the final exercise and request for suspension of SDC-W1
Security Symbol: SDC

Announcement Details

Notification the exercise of securities/ Notification the conversion of securities	
Subject	Notification the Final Exercise of securities
Date announced	31-Mar-2023
Name of securities	SDC-W1
Exercise date	01-Jun-2023
Book closing date of warrant registration	From 11-May-2023 to 01-Jun-2023
Date of request to post "SP" sign	From 09-May-2023 to 01-Jun-2023
The notification period for the exercise of the securities	From 17-May-2023 to 31-May-2023
Exercise price (baht per share)	0.50
Exercise ratio (Warrants : common shares)	1 : 1
Delisting date	02-Jun-2023
Exercise Procedure	http://ir.samartdigital.com/detail/minutes-of-the-annual-general-meeting-of-shareholder
Contact Persons and Place to Exercise	Samart Digital Public Company Limited No. 99/2, 34th Floor, Software Park Building Moo 4, Chaengwattana Road, Klong Gluar Sub-District, Pak-Kred District Nonthaburi Province 11120 Contact Person: Miss Boonrut Mongkolruttanakorn Miss Sukanya Ngahom Miss Pornpan Wongketsada Telephone: 0-2502-6871 and 0-2502-6766 Facsimile: 0-2502-6361 E-Mail: CorporateSecretary@samartdigital.com

Signature _____
(Miss Boonrut Mongkolratanakorn)
Director and Company Secretary
Authorized to sign on behalf of the
company

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