

Headline: New shares of SDC to be traded on May 23, 2023
Security Symbol: SDC, SET

Announcement Details

Additional listed securities		
Subject	Additional listed shares	
Company name	SAMART DIGITAL PUBLIC COMPANY LIMITED (SDC)	
Old capital (baht)	1,488,565,063.80	
- Common stock (Unit: shares)	14,885,650,638	
Number of additional shares		
- Common stock (Unit: shares)	40,000,000	
New capital (baht)	1,492,565,063.80	
- Common stock (Unit: shares)	14,925,650,638	
Par value (baht per share)	0.10	
Allocated for	Advance Opportunities Fund and Advance Opportunities Fund 1 exercise its convertible debentures 4,000 units to 40,000,000 common shares.	
Ratio (Convertible security : share)	1 : 10,000	
Conversion ratio (baht per share)	0.10	
Conversion date	15-May-2023	
Trading date	23-May-2023	