

(Translation)

SDC 100/23

June 16, 2023

Subject: Issuance and offering of the Convertible Debentures No. 3

To: The President
The Stock Exchange of Thailand

Attachment: Summary of the Important Terms and Conditions of the Convertible Debentures

The 2023 Annual General Meeting of Shareholders of Samart Digital Public Company Limited, held on April 27, 2023, approved the issuance and offering of the newly issued convertible debentures of the Company of not exceeding Baht 160 million by private placement to non-related persons namely Advance Opportunities Fund ("AO Fund") and Advance Opportunities Fund 1 ("AO Fund 1"). The Convertible Debentures can issue from time to time until the total amount of not exceeding Baht 160 million. Please see details in the Summary of the Important Terms and Conditions of the Convertible Debentures.

The Company would like to inform that the Company has offered and issued the Convertible Debentures No. 3 pursuant to Convertible Debentures Agreement at the amount of Baht 3 million to AO Fund and Baht 7 million to AO Fund 1 totaling Baht 10 million on June 16, 2023. The issued Convertible Debentures will mature on June 6, 2025 unless the Debenture holders exercise their conversion rights before the maturity date.

Please be informed accordingly.

Yours faithfully,

-Signature-
(Miss Boonrut Mongkolratanakorn)
Director and Company Secretary
Samart Digital Public Company Limited

Corporate Secretary Division
Tel: 02-502-6871 and 02-502-6766
Fax: 02-502-6361
E-Mail: CorporateSecretary@samartdigital.com