

Headline: New shares of SDC to be traded on July 21, 2023
Security Symbol: SDC, SET

Announcement Details

Additional listed securities	
Subject	Additional listed shares
Company name	SAMART DIGITAL PUBLIC COMPANY LIMITED (SDC)
Old capital (baht)	1,507,803,208.80
- Common stock (Unit: shares)	15,078,032,088
Number of additional shares	
- Common stock (Unit: shares)	31,746,030
New capital (baht)	1,510,977,811.80
- Common stock (Unit: shares)	15,109,778,118
Par value (baht per share)	0.10
Allocated for	Advance Opportunities Fund and Advance Opportunities Fund 1 exercise its convertible debentures 2,000 units to 31,746,030 common shares.
Ratio (Convertible security : share)	1 : 15,873.015
Conversion ratio (baht per share)	0.063
Conversion date	11-Jul-2023
Trading date	21-Jul-2023