

Headline: New shares of SDC to be traded on August 24, 2023
Security Symbol: SDC, SET

Announcement Details

Additional listed securities		
Subject	Additional listed shares	
Company name	SAMART DIGITAL PUBLIC COMPANY LIMITED (SDC)	
Old capital (baht)	1,522,088,922.80	
- Common stock (Unit: shares)	15,220,889,228	
Number of additional shares		
- Common stock (Unit: shares)	88,888,888	
New capital (baht)	1,530,977,811.60	
- Common stock (Unit: shares)	15,309,778,116	
Par value (baht per share)	0.10	
Allocated for	Advance Opportunities Fund and Advance Opportunities Fund 1 exercise its convertible debentures 4,000 units to 88,888,888 common shares.	
Ratio (Convertible security : share)	1 : 22,222.222	
Conversion ratio (baht per share)	0.045	
Conversion date	18-Aug-2023	
Trading date	24-Aug-2023	