

Headline: New shares of SDC to be traded on October 12, 2023
Security Symbol: SDC, SET

Announcement Details

Additional listed securities		
Subject	Additional listed shares	
Company name	SAMART DIGITAL PUBLIC COMPANY LIMITED (SDC)	
Old capital (baht)	1,550,660,351.00	
- Common stock (Unit: shares)	15,506,603,510	
Number of additional shares		
- Common stock (Unit: shares)	37,037,036	
New capital (baht)	1,554,364,054.60	
- Common stock (Unit: shares)	15,543,640,546	
Par value (baht per share)	0.10	
Allocated for	Advance Opportunities Fund and Advance Opportunities Fund 1 exercise its convertible debentures 2,000 units to 37,037,036 common shares.	
Ratio (Convertible security : share)	1 : 18,518.518	
Conversion ratio (baht per share)	0.054	
Conversion date	05-Oct-2023	
Trading date	12-Oct-2023	