

Headline: New shares of SDC to be traded on December 12, 2023
Security Symbol: SDC, SET

Announcement Details

Additional listed securities		
Subject	Additional listed shares	
Company name	SAMART DIGITAL PUBLIC COMPANY LIMITED (SDC)	
Old capital (baht)	1,558,808,499.00	
- Common stock (Unit: shares)	15,588,084,990	
Number of additional shares		
- Common stock (Unit: shares)	55,555,554	
New capital (baht)	1,564,364,054.40	
- Common stock (Unit: shares)	15,643,640,544	
Par value (baht per share)	0.10	
Allocated for	Advance Opportunities Fund and Advance Opportunities Fund 1 exercise its convertible debentures 2,000 units to 55,555,554 common shares.	
Ratio (Convertible security : share)	1 : 27,777.777	
Conversion ratio (baht per share)	0.036	
Conversion date	06-Dec-2023	
Trading date	12-Dec-2023	