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Holding announcement according to article 135 section 2 BörseG (ESMA 2015/1597)

S IMMO AG: Release according to art. 135 section 2 BörseG

Vienna (pta027/18.04.2018/18:15) - Release of Announcement according to art. 135 section 2 BörseG
Notification of Major Holdings

1. Issuer:
S IMMO AG, Friedrichstraße 10, 1010 Wien, Austria

2. Reason for notification:
Acquisition / disposal of instruments

3. Details of person subject to the notification obligation
Name: IMMOFINANZ AG
City and country of registered office: Vienna, Austria

4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3

5. Date on which threshold was crossed or reached
18.04.2018

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	0.00	29.14	29.14	66,917,179
Position of previous notification	0	0	0	

7. Notified details of the resulting situation

7.a. Voting rights attached to shares

ISIN code	absolute direct (Sec 130 BörseG 2018)	absolute indirect (Sec 133 BörseG 2018)	in % direct (Sec 130 BörseG 2018)	in % indirect (Sec 133 BörseG 2018)
Total:				

7.b.1. Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Voting Rights Absolute	Voting Rights in %
		Total:		

7.b.2 Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical /Cash Settlement	Voting Rights Absolute	Voting Rights in %
Share purchase agreements	n.a.	n.a.	Physical	19,499,437	29.14
			Total:	**19,499,437**	**29.14**

8. Information in relation to the person subject to the notification obligation

Person subject to the notification obligation is not controlled and does itself not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.).

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)

9. In case of proxy voting

Date of general meeting: N/A

10. Additional Information

Die Aktienkaufverträge stehen insbesondere unter der aufschiebenden Bedingung der kartell- bzw. wettbewerbsrechtlichen Zulässigkeit/Nichtuntersagung der zuständigen Kartellbehörden.
Bei Rückfragen kontaktieren Sie bitte Frau Dr. Lucia Kautzky / IMMOFINANZ AG, Tel:
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