



บริษัท ไทย เอ็น ดี ที จำกัด (มหาชน)

THAI NONDESTRUCTIVE TESTING PUBLIC COMPANY LIMITED.

19 ซอยสวนสน 8 ถนนรามคำแหง แขวงหัวหมาก เขตบางกะปิ กรุงเทพฯ 10240 โทร. +662 735-0801 (10 สาย) โทรสาร: +662 735-1941

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E-mail: info@tndt.co.th Website: www.tndt.co.th



TNDT 311/2021

July 27, 2021

Subject : Notification of Conversion Price Calculation and Registration of Change of Paid-up Capital.

To : The President

The Stock Exchange of Thailand

According to Thai Nondestructive Testing Public Company Limited ("The Company") has operated to offered and issue the newly convertible debentures pursuant to the Convertible Debentures Agreement for Thai Nondestructive Testing Public Company Limited's Long-term Convertible Debentures No.2/2021 due 2024." in the amount of 10,000 shares (10 million Baht) to Advance Opportunities Fund ("AO Fund") and the amount of 5,000 shares (5 million Baht) to Advance Opportunities Fund 1 ("AO Fund 1"). The total amount is 5,000 shares (5 million Baht) on July 13, 2021. Then the convertible debenture holders, namely AO Fund and AO Fund 1 notified the conversion of convertible debenture on 14 July 2021 as follows

AO Fund notified the conversion of convertible debenture 5,000 shares (5 million Baht) to 2,136,752 ordinary shares, at the conversion price of Baht 2.34 per share, which is a convertible price of not less than 90% of the market price, while the price is calculated from the weighted average price of the Company's shares in the SET for the past 7-15 business days.

The weighted average price of the Company's shares for the past 7 business days are as follows:

Date	Number of shares	Total Value ('000 Baht)
13 - 07 - 2021	512,400	1,323.45
12 - 07 - 2021	9,328,235	24,696.86
09 - 07 - 2021	5,517,000	13,680.18
08 - 07 - 2021	2,786,479	7,141.41
07 - 07 - 2021	577,300	1,515.91
06 - 07 - 2021	2,854,200	7,630.36
05 - 07 - 2021	1,375,402	3,607.26
Total	22,951,016	59,595.43

Remark: Information from www.set.or.th.

Market price = 2.60 baht per share and 90% of the market price = 2.34 baht per share.



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No. TH10/4807

AO Fund 1 notified the conversion of convertible debenture 5,000 shares (5 million Baht) to 2,136,752 ordinary shares, at the conversion price of Baht 2.34 per share, which is a convertible price of not less than 90% of the market price, while the price is calculated from the weighted average price of the Company's shares in the SET for the past 7-15 business days.

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Total	22,951,016	59,595.43

Remark: Information from www.set.or.th.

Market price = 2.60 baht per share and 90% of the market price = 2.34 baht per share.

The conversion price on July 14, 2021 is equal to 2.34 baht per share, which is not lower than 90 percent of the said weighted average price. Therefore, it does not meet the conditions that prohibit the sale of shares within 1 year from the date of receiving the convertible securities (Silent Period) pursuant to Notification of the Stock Exchange of Thailand, Re : Rules, Conditions and Procedures Governing the Listing of Ordinary or Preferred Shares Issued for Capital Increase B.E. 2558 (2015), Debenture holder will receive the convertible debentures in the amount of 4,273,504 shares and the Company's remaining amount of shares being reserved for the next convertible debentures in the amount of 33,024,591 shares

The Company would like to inform that the Company has completely registered the change in its paid-up capital from Baht 102,231,146.00 to Baht 104,367,898.00 with registrar of Department of Business Development, Ministry of Commerce on July 23, 2021. As a result, the Company has the paid-up capital of Baht 104,367,898.00, divided in to 208,735,796 ordinary shares at a par value of Baht 0.50 each.

Please be informed accordingly.

Yours Sincerely,

Chomduen Satavuthi



(Miss Chomduen Satavuthi)

Managing Director