



บริษัท ไทย เอ็น ดี ที จำกัด (มหาชน)

THAI NONDESTRUCTIVE TESTING PUBLIC COMPANY LIMITED.

19 ซอยสวนสน 8 ถนนรามคำแหง แขวงหัวหมาก เขตบางกะปิ กรุงเทพฯ 10240 โทร. +662 735-0801 (10 สาย) โทรสาร: +662 735-1941
19 Soi Suanson 8, Ramkhamhaeng Rd., Huamark, Bangkok 10240 Tel. +662 735-0801 (10 lines) Fax: +662 735-1941
E-mail: info@tndt.co.th Website: www.tndt.co.th



TNDT 312/2021

July 29, 2021

Subject : Report on the Use of Proceeds from Convertible Debentures

To : The President

The Stock Exchange of Thailand

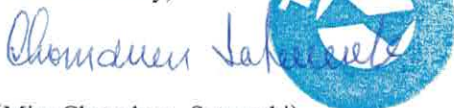
According to the Annual General Meeting of the Shareholders for the year 2021 of Thai Nondestructive Testing Public Company Limited ("The Company") held on April 26, 2021, the Meeting has approved the issuance and offering of the convertible debentures of the Company, "type of senior unsecured Convertible Debentures", not exceeding 100 Million Baht by the way of private placement to specific investors, namely Advance Opportunities Fund ("AO Fund") and Advance Opportunities 1 ("AO Fund 1"), which are not related persons of the Company. The Company would like to notify the issuance and offering of the Convertible Debentures No.1 amount was 10 million Baht on June 9, 2021. In this, the Company still has the remaining issuance limit for the issuance and offering of the Convertible Debentures of 90 million Baht.

The Company hereby reports the use of proceeds from the offering of debt securities during the period from April 1, 2021 to June 30, 2021 as follows;

Objectives of Capital Increase	Approximate Amount of Capital Utilized (Baht)	Amount Used during the period (1 Apr – 30 Jun 2021)	Remaining Amount as of June 30, 2021
1. To invest in the On-hand Projects for increasing the Company's Competitiveness at present and in the future, i.e. Sterilization Project for medical products, nutrition, food and medicine, including consumable goods etc.	50 million Baht	-	50 million Baht
2. To generate the Working Capital for Liquidity increasing of the Company	50 million Baht	10 million Baht	40 million Baht
Total	100 million Baht	10 million Baht	90 million Baht

Please be informed accordingly.

Yours Sincerely,



(Miss Chomduen Satavuthi)

Managing Director

